

CATALENT CTS (WALES) LIMITED

(the "Company")

Statement of compliance for the purposes of section 644(5) of the Companies Act 2006 (the "Act")

I, the director named below, being the sole director of the Company, make the following statement under section 644(5) of the Act.

As set out in the written resolution circulated to members on _19 January 2024_, the Company proposes to reduce its share capital in accordance with the solvency statement procedure set out in section 642 of the Act (the "**Reduction of Capital**").

The director signed the solvency statement under section 643 of the Act on _19 January 2024_ (the "**Solvency Statement**") and the special resolution approving the Reduction of Capital (the "**Resolution**") was passed as a written resolution on _19 January 2024__.

I confirm that:

- (a) The Solvency Statement was made not more than 15 days before the date on which the Resolution was passed; and
- (b) A copy of the Solvency Statement was provided to members in accordance with section 642(2) of the Act, that is, it was sent or submitted to every eligible member at or before the time at which the proposed Resolution was sent or submitted to them.

Ramon Ceron
Ramon Ceron (Jan 19, 2024 10:20 EST)

Ramon Javier Ceron

Director

Date: 19 January 2024