

UNDERSHAFT (NO.13) LIMITED
(the "Company")

SOLVENCY STATEMENT

We being all the directors of the Company, for the purposes of Section 642 of the Companies Act 2006, do solemnly and sincerely declare that:

- (i) as at the date of this statement, we are of the opinion that there is no ground on which the Company could be found to be unable to pay or otherwise discharge its debts, and
- (ii) it is intended to commence the winding up of the Company within 12 months of the date of this statement and that we are of the opinion that the Company will be able to pay (or otherwise discharge) its debts in full within 12 months of the commencement of the Company's winding up proceedings

Dated 12 AUGUST 2010


.....
D R Rose

.....
A L Wilford

THURSDAY



RM 19/08/2010 103
COMPANIES HOUSE

Company No. 03573271

UNDERSHAFT (NO.13) LIMITED
(the "Company")

SOLVENCY STATEMENT

We being all the directors of the Company, for the purposes of Section 642 of the Companies Act 2006, do solemnly and sincerely declare that

- (i) as at the date of this statement, we are of the opinion that there is no ground on which the Company could be found to be unable to pay or otherwise discharge its debts, and
- (ii) it is intended to commence the winding up of the Company within 12 months of the date of this statement and that we are of the opinion that the Company will be able to pay (or otherwise discharge) its debts in full within 12 months of the commencement of the Company's winding up proceedings

Dated 12 AUGUST 2010

D R Rose


A L Wilford