

Concateno North Limited (Company)

Company Number: 03573098

Reduction of Share Capital

We refer to the written resolution and solvency statement dated 1 March 2013 (copies of which are attached).

In accordance with section 644(5) of the Companies Act 2006 we can confirm that:

1. The solvency statement attached was made not more than 15 days before the date on which the written resolution was passed; and
2. It was provided to the members in accordance with section 642(2) of the Companies Act 2006

Yours faithfully



Ross Macken



Christopher Tarpey



