Concateno North Limited (Company)

Company Number: 03573098

SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 (2006 ACT) MADE FOR THE PURPOSES OF SECTION 642 OF THE 2006 ACT ON 1 MARCH 2013

We, the directors named below (being all the directors of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that:

- As regards the Company's situation as at the date of this statement, there is no ground
 on which the Company could be found to be unable to pay (or otherwise discharge) its
 debts.
- Taking into account the current intention to commence winding up of the Company
 within twelve months of the date of this statement, the Company will be able to pay (or
 otherwise discharge) its debts in full within twelve months of the commencement of
 such winding up of the Company.
- Should winding up of the Company not be commenced within twelve months of the
 date of the statement, the Company will be able to pay (or otherwise discharge) its
 debts as they fall due during the year immediately following the date of this statement

Signed by:

Ross Macken

Date OIMARIA

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Date / MARCH Z013

Christopher Tarpey

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SPE 02/03/2013

SPE COMPANIES HOUSE