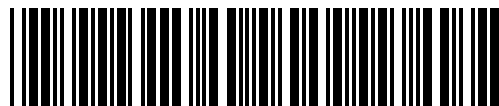


**Return of Allotment of Shares**Company Name: **MICROSAIC SYSTEMS PLC**Company Number: **03568010**Received for filing in Electronic Format on the: **13/05/2022**

XB3WHYOJ

Shares Allotted (including bonus shares)Date or period during which
shares are allottedFrom
17/02/2022To
17/02/2022**Class of Shares: ORDINARY**Currency: **GBP**Number allotted **285000000**Nominal value of each share **0.0001**Amount paid: **0.001**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	456365146
Currency:	GBP	Aggregate nominal value:	1095276.3504

Prescribed particulars

(A) NO RIGHT TO RECEIVE NOTICE OF, OR TO ATTEND OR VOTE AT, ANY GENERAL MEETING OF THE COMPANY; (B) NO RIGHT TO PARTICIPATE IN THE PROFITS OF THE COMPANY WHETHER BY WAY OF DIVIDEND, DISTRIBUTION, RETURN OF CAPITAL (WHETHER OR NOT UPON A WINDING-UP) OR OTHERWISE, SAVE THAT, UPON A RETURN OF CAPITAL UPON A WINDING-UP, THE HOLDERS OF DEFERRED SHARES SHALL BE ENTITLED TO THE RETURN OF THE NOMINAL VALUE OF EACH DEFERRED SHARE HELD AFTER £10,000,000 HAS BEEN RETURNED ON EACH ORDINARY SHARE; (C) NO RIGHT TO ANY SHARE CERTIFICATE IN RESPECT OF THE DEFERRED SHARES; AND (D) DEFERRED SHARES ARE NOT REDEEMABLE OR LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER.

Class of Shares:	ORDINARY	Number allotted	6361365146
Currency:	GBP	Aggregate nominal value:	636136.5146

Prescribed particulars

EACH ORDINARY SHARE HAS THE RIGHT TO ONE VOTE AND IS ENTITLED TO PARTICIPATE IN ANY DISTRIBUTION MADE BY THE COMPANY INCLUDING THE RIGHT TO RECIEVE A DIVIDEND, AND ON A WINDING UP OF THE COMPANY. THE ORDINARY SHARES ARE NOT REDEEMABLE OR LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	6817730292
		Total aggregate nominal value:	1731412.865
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.