Registration of a Charge

Company name: INSPIRED GAMING (UK) LIMITED

Company number: 03565640

Received for Electronic Filing: 24/08/2018



Details of Charge

Date of creation: 13/08/2018

Charge code: 0356 5640 0021

Persons entitled: CORTLAND CAPITAL MARKET SERVICES LLC

Brief description:

Contains fixed charge(s).

Authentication of Form

This form was authorised by: a person with an interest in the registration of the charge.

Authentication of Instrument

Certification statement: I CERTIFY THAT SAVE FOR MATERIAL REDACTED PURSUANT

TO S.859G OF THE COMPANIES ACT 2006 THE ELECTRONIC COPY INSTRUMENT DELIVERED AS PART OF THIS APPLICATION FOR REGISTRATION IS A CORRECT COPY OF THE ORIGINAL

INSTRUMENT.

Certified by: MILBANK, TWEED, HADLEY & MCCLOY LLP



CERTIFICATE OF THE REGISTRATION OF A CHARGE

Company number: 3565640

Charge code: 0356 5640 0021

The Registrar of Companies for England and Wales hereby certifies that a charge dated 13th August 2018 and created by INSPIRED GAMING (UK) LIMITED was delivered pursuant to Chapter A1 Part 25 of the Companies Act 2006 on 24th August 2018.

Given at Companies House, Cardiff on 29th August 2018

The above information was communicated by electronic means and authenticated by the Registrar of Companies under section 1115 of the Companies Act 2006





SHORT-FORM TRADEMARKS SECURITY AGREEMENT

WHEREAS, Inspired Gaming (UK) Limited (the "<u>Grantor</u>") has adopted, used, is using, or intends to use, and is the owner of the trademarks and trademark applications listed in the attached Schedule of Registered Trademarks, and the registrations and applications associated therewith;

WHEREAS, the Grantor has contemporaneously with the execution of this Short-Form Trademarks Security Agreement entered into the Security Agreement dated as of August 13, 2018 (as modified from time to time, the "Security Agreement"), in which the Grantor has granted certain interests in favor of Cortland Capital Market Services LLC, as Collateral Agent ("Collateral Agent") for the benefit of the Secured Parties (as defined therein); and

WHEREAS, pursuant to the Security Agreement, the Grantor has agreed with Collateral Agent and the Secured Parties to execute this Short-Form Trademarks Security Agreement;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor hereby grants to Collateral Agent for the benefit of the Secured Parties, to the extent provided in the Security Agreement (the terms and conditions of which are hereby incorporated herein), a security interest in all of its right, title and interest in, to and under all the trademarks, whether now owned or at any time hereafter acquired, of the Grantor that are registered with, or for which applications for registration have been filed with, the United States Patent and Trademark Office, including the trademarks listed on the attached Schedule of Registered Trademarks, and all registrations and pending applications associated therewith (excluding any application for registration of a trademark filed on an intent-to-use basis solely to the extent that the grant of a security interest in any such trademark application would materially adversely affect the validity or enforceability of the resulting trademark registration or result in cancellation of such trademark application), as collateral security for the prompt and complete payment and performance when due of all the Secured Obligations (as defined in the Security Agreement). Notwithstanding the foregoing, in the event of any conflict between this Short-Form Trademarks Security Agreement and the Security Agreement, the Security Agreement shall control.

Date: August 13, 2018

[Signature page to follow]

Date: August <u>13</u>, 2018

INSPIRED GAMING (UK) Limited

Ву:

Name: Stewart Baker Title: Director

AGENT:

ACCEPTED AND ACKNOWLEDGED BY: CORTLAND CAPITAL MARKET SERVICES LLC

Name: Emily Ergang Pappas
Title: Associate Counsel

SCHEDULE OF REGISTERED TRADEMARKS

SCHEDULE I to TRADEMARK SECURITY AGREEMENT

Owner	Mark	Serial No. Filing Date	Reg. No. Reg. Date
INSPIRED GAMING (UK) LIMITED	SABRE	85392584 August 8, 2011	4303603 March 19, 2013
INSPIRED GAMING (UK) LIMITED	CORE	79118384 February 20, 2012	4311255 April 2, 2013
INSPIRED GAMING (UK) LIMITED	INSPIRED ENTERTAINMENT INC	87099623 7/11/16	
INSPIRED GAMING (UK) LIMITED	INSPIRED	86932632 3/8/16	