

**THE COMPANIES ACT 2006**  
**COMPANY LIMITED BY SHARES**  
**MS AMLIN INVESTMENTS LIMITED (Company Number 03562457)**  
**(the "Company")**

**SOLVENCY STATEMENT MADE IN ACCORDANCE WITH SECTIONS 642 AND 643 OF  
THE COMPANIES ACT 2006**

We, the undersigned, being together all of the Company's directors, confirm that in our opinion, as regards the Company's situation at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and

We have also formed the opinion that the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of a winding up

In forming these opinions, we have taken into account all of the company's liabilities (including any contingent or prospective liabilities).

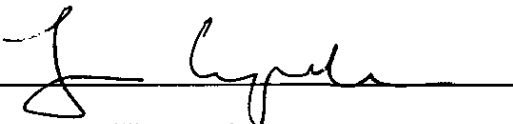
We understand that if the directors make a solvency statement without having reasonable grounds for the opinions expressed in it, and the statement is delivered to the registrar, an offence is committed by every director who is in default.

This statement was made on 31<sup>st</sup> MAY 2019 by:

  
\_\_\_\_\_

Mr Paul Horncastle

Director

  
\_\_\_\_\_

Mr James Illingworth

Director

FRIDAY



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SPE 31/05/2019 #24  
COMPANIES HOUSE