

Company No: 03557633

**CARMELITE CAPITAL LIMITED
(THE "COMPANY")**

DIRECTORS' STATEMENT OF COMPLIANCE

Statement of compliance made for the purposes of section 644(5) of the Companies Act 2006 (the "Act") on 25th September 2020.

I, the director named below (being the sole director of the Company at the date of this statement), confirm that the solvency statement made by me under section 643 of the Act for the purposes of section 642 of the Act dated 25th September 2020:

1. was made not more than 15 days before the date on which the resolution resolving to reduce the Company's share capital was passed; and
2. was provided to the members of the Company in accordance with section 642(2) of the Act.

Signed
MARK WEBBERLEY

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Mark Webberley
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Date: 25th September 2020

