

Company No: 03557633

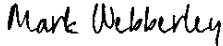
CARMELITE CAPITAL LIMITED
(THE “COMPANY”)

SOLVENCY STATEMENT

Solvency Statement under section 643 of the Companies Act 2006 made for the purposes of section 642 of that Act on 25th September 2020.

I, the director named below (being the sole director of the Company at the date of this statement), having taken account of all of the Company’s liabilities (including contingent and prospective liabilities), have formed the opinion that:

- 1. as regards the Company’s situation at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts;
- 2. taking into account the current intention to commence the winding up of the Company within 12 months from the date of this statement, the Company will be able to pay (or otherwise discharge) its debts in full within 12 months of the commencement of the winding up of the Company; and
- 3. should winding up of the Company not be commenced within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

DocuSigned by:

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Signed Date: 25th September 2020

MARK WEBBERLEY

