The Insolvency Act 1986
Members' Voluntary Winding up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities
Pursuant to Section 89(3) of the
Insolvency Act 1986

S.89(3)

| For official use | | | | | |
|------------------|------------|------|-------------|--|--|
| [| | - | | | |
| 1 | | L | 1 | | |
| Car | m m a m 11 | Numl | ha r | | |

Company Number 03556797

Name of Company

(a) Insert full name of company (a) Leisure Cars Group Limited

(b) Insert full name(s) and address(es) We (b) Iain Dixon Lindsay and Christopher Matthew Nester, both c/o, 1 Church Road, Richmond, Surrey, TW9 2QE

attach a declaration of solvency embodying a statement of assets and liabilities

Signed

Iain Dixon Lindsay

Christopher Matthew Nester

Date & December 2015

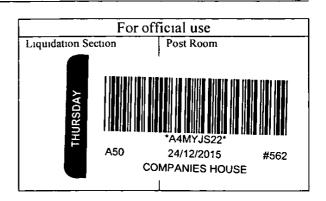
Signed _____

Date

December 2015

Presenter's name, address and reference (if any)

Ref DCA/BWM/SKC/L00627 Grant Thornton UK LLP No 1 Dorset Street Southampton Hampshire SO15 2DP



The Insolvency Act 1986
Members' Voluntary Winding up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities

Company Number

03556797

Name of Company

Leisure Cars Group Limited

Presented by

Grant Thornton UK LLP No 1 Dorset Street Southampton Hampshire SO15 2DP

Declaration of Solvency

(a) Insert name(s) and address(es)

We (b) Iain Dixon Lindsay and Christopher Matthew Nester, both c/o, 1 Church Road, Richmond, Surrey, TW9 2QE

(b) Delete as applicable

being (b) all the directors of

(c) Insert name of company

(c) Leisure Cars Group Limited

(d) Insert a period of months not exceeding 12

do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of (d) 12 months, from the commencement of the winding up

(e) Insert date

We append a statement of the company's assets and liabilities as at (e) 18 December 2015 being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Signatures of persons making the declaration

Iain Dixon Lindsay

Christopher Matthew Nester

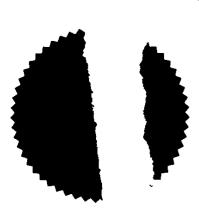
Declared at 1 Church Road, Richmond, Surrey, TW9 2QE

this of December 2015

Before me

Notary Public/Solicitor or Commissioner of Oaths

AGNES CORLESS
A Scrivener Notary
empowered to administer Oaths



Leisure Cars Group Limited Form 4.70 contd.

Statement as at 18 December 2015 showing assets at estimated realisable values and liabilities expected to rank

| | ank | Estimated to realise or to rank for payment to |
|--------------------------------|---|--|
| Assets and liabilities | nearest £ | |
| Assets: | | £ |
| Assets: | Balance at bank | |
| | Cash in hand | |
| | | |
| | | |
| | Bills receivable Trade debtors | |
| | | |
| | Loans and advances Unpaid calls | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | Leasehold property Plant and machinery | |
| | Furniture, fittings, utensils etc | |
| | Patents, trade marks etc | |
| Investments of | other than marketable securities | |
| | Other property, viz | |
| Eate | mated realisable value of assets | Nil |
| ESU | mated realisable value of assets | |
| Liabilities: | | £ |
| Ziabilites. | Secured on specific assets, viz | • |
| | | |
| Estimated cost of liquidation | Secured by floating charge(s) on and other expenses including | |
| | ng until payment of debts in full | |
| | | |
| Unsecured creditors (amounts | estimated to rank for payment) | |
| | £ | |
| | | |
| Trade accounts | | |
| Bills payable | | |
| Accrued expenses | | |
| Other liabilities | | |
| | | |
| Contingent liabilities | | |
| | | |
| Estimated surplus after paying | geots in full | N ₁ l |

Remarks The costs of the liquidation will be met by a third party

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Pursuant to Section 89(3) of the
Insolvency Act 1986

S.89(3)

| | Pursuant to Section 89(3) of th Insolvency Act 1986 | e | |
|--|---|-----------------------------|----------------------|
| | • | | For official use |
| | | | |
| | | Co | ompany Number |
| | Nome of Company | | 03556797 |
| | Name of Company | | |
| (a) Insert full name of company | (a) Leisure Cars Group Limited | | |
| (b) Insert full name(s) and address(es) | We (b) Iain Dixon Lindsay and C Road, Richmond, Surrey, TW9 2 | | , both c/o. 1 Church |
| | attach a declaration of solvency e | embodying a statement of as | sets and liabilities |
| | | | |
| | Signedlain Dixon Lindsay | Date December | r 2015 |
| | Signed Christopher Matthew Nes | Date / 8 December | r 2015 |
| | | | |
| | | | |
| | | | |
| Presenter's name, address and reference (if any) | Ref DCA/BWM/SKC/L00627 Grant Thornton UK LLP No 1 Dorset Street Southampton Hampshire SO15 2DP | For officia | l use |
| | | | |

The Insolvency Act 1986 Members' Voluntary Winding up Declaration of Solvency Embodying a Statement of Assets and Liabilities

Company Number

03556797

Name of Company

Leisure Cars Group Limited

Presented by

Grant Thornton UK LLP No.1 Dorset Street Southampton Hampshire SO15 2DP

Declaration of Solvency

(a) Insert name(s) and address(es)

We (b) Iain Dixon Lindsay and Christopher Matthew Nester, both c/o, 1 Church Road, Richmond, Surrey, TW9 2QE

(b) Delete as applicable

being (b) all the directors of

(c) Insert name of company

(c) Leisure Cars Group Limited

(d) Insert a period of months not exceeding 12 do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of (d) 12 months, from the commencement of the

We append a statement of the company's assets and liabilities as at (e)

(e) Insert date

18 December 2015 being the latest practicable date before the making of this declaration.

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Signatures of persons making the declaration

laın Dixon Lindsay

Declared at 3150 Sabre Drive, MD 8314, Southlake 76092, Texas, USA

of December 2015 Kristi N. Wooddell

Notary Public/Solicitor or Commissioner of Oaths

Leisure Cars Group Limited Form 4.70 contd.

Statement as at 18 December 2015 showing assets at estimated realisable values and liabilities expected to rank

| | | | Estimated to realise or to |
|--------------------------------|------------------|--------------------|----------------------------|
| 4 4 10 114 | | | rank for payment to |
| Assets and liabilities | | _ | nearest £ |
| Assets: | | | ±. |
| Assets. | i | Balance at bank | |
| | • | Cash in hand | |
| | Marke | table securities | |
| | | Bills receivable | |
| | | Trade debtors | |
| | Loan | s and advances | |
| | | Unpaid calls | |
| | | Stock in trade | |
| | | | |
| | | | |
| • | | sehold property | |
| | | and machinery | |
| | | igs, utensils etc | |
| | • | trade marks etc | |
| Investments | other than marke | | |
| | Oth | er property, viz | |
| Esti | mated realisable | value of assets | Nil |
| T + 1 *1*/* | | | |
| Liabilities: | Sagurad on one | oufic accepts with | £ |
| | Secured by flo | ating charge(s) | |
| Estimated cost of liquidation | | | |
| interest accruir | | | |
| morest decidan | .g unun puymem | 1 20013 111 1411 | |
| Unsecured creditors (amounts | estimated to ran | k for payment) | |
| , | £ | £ | |
| Trade accounts | ļ | ļ | |
| Bills payable | | | |
| Accrued expenses | | ĺ | |
| Other liabilities | | j | |
| |] |) | |
| Contingent liabilities | | | |
| Estimated surplus after paying | debts in full | | Nıl |
| • • • • | | L- | |

Remarks The costs of the liquidation will be met by a third party