

G

COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP021

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company number

| | | |
|--|--|--|
| | | |
|--|--|--|

3548908

Name of company

* insert full name
of company

* PALL MALL INVESTMENT MANAGEMENT LIMITED

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 22 July 2009 the nominal capital of the company has been
increased by £ 8,950,000.00 beyond the registered capital of £ 1,050,000.00.

† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

THE NEW SHARES ARE SUBJECT TO THE CONDITIONS SET OUT IN THE COMPANY'S
ARTICLES OF ASSOCIATION FROM TIME TO TIME.

Please tick here if
continued overleaf☐‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation ‡ Director

Date 29 July 2009Presentor's name address and
reference (if any) :

DMH STALLARD LLP
6 NEW STREET SQUARE
LONDON EC4A 3BF

REF: 0811/PAL147-37

For official Use (02/06)
General Section

Post room

WEDNESDAY



A2UJLD4R

A42

09/09/2009

405

COMPANIES HOUSE

Notes

The address for companies registered in England and Wales or Wales is :-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF4 3UZ

or, for companies registered in Scotland :-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

DX 235 Edinburgh
or LP - 4 Edinburgh 2