

Company number: 03548695

ASMMC LIMITED

("Company")

**STATEMENT OF COMPLIANCE REGARDING REDUCTION OF CAPITAL SUPPORTED
BY SOLVENCY STATEMENT**

(pursuant to section 644(5) of the Companies Act 2006)

The Company has taken steps to effect the following capital reduction ("**Capital Reduction**") supported by a solvency statement made by the directors of the Company on *12 MAY* 2011 pursuant to section 642 of the Companies Act 2006 ("**Solvency Statement**")

In order to dissolve the Company, it is proposed to reduce the share capital of the Company from £10,400 (comprising 10,400 ordinary shares of £1 each) to £1 04 divided into 10,400 ordinary shares of £0 0001 each

We, being all the directors of the Company, confirm that:

- 1 the Solvency Statement was made not more than 15 days before the date on which the special resolution approving the Capital Reduction was passed, and
- 2 a copy of the Solvency Statement was provided to every eligible member in accordance with section 642(2) of the Companies Act 2006

Signed on *12 MAY* 2011 by each of the directors of the Company

SIMON DEREK BURT:

) Signature

TERENCE WILLIAM BURT:

) Signature

NICHOLAS PAUL GROSSMAN:

) Signature

