

**M**

328601/13

**395**

CHFP078

**Particulars of a mortgage or charge**

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Please do not write in this margin

Pursuant to section 395 of the Companies Act 1985

Please complete legibly, preferably in block type, or bold block lettering

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number

1 1 1

03548572

Name of company

\* insert full name of company

\* Grainfarmers Plc

Date of creation of the charge

14 DECEMBER 2006

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Assignment

Amount secured by the mortgage or charge

All money and liabilities whatever, whenever and however incurred by the Company whether now or in the future due or becoming due from the Company to HSBC Bank plc ("HSBC").

Names and addresses of the mortgagees or persons entitled to the charge

HSBC Bank plc, whose registered office is at 8 Canada Square, in the City of London.

Postcode E14 5HQ

Presentor's name address and reference (if any):

HSBC Bank plc

DX 712350

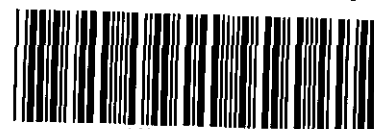
Sheffield 19

For official Use  
Mortgage Section

Post room

Time critical reference

TUESDAY



A16

\*AW2HWLHN\*

19/12/2006

612

COMPANIES HOUSE

✓ **Short particulars of all the property mortgaged or charged**

Please do not  
write in this  
margin

Please complete  
legibly, preferably  
in black type or  
bold block  
lettering

Any credit balance due to the Company under Condition 13 of the Agreement for the Purchase of Debts between the Company and HSBC as more particularly described in Schedule 1 to the Legal Assignment ("the Contract") and includes any Discounting Allowance as defined in and due under the Contract, the benefit of all the other provisions of the Contract and all securities (if any) for the Contract but only in respect of that credit balance ("the Contract Monies").

Clause 9 of the Legal Assignment states that the Company must ensure the Contract Monies remain free from any mortgage, lien, charge, pledge, security or other interest affecting them other than the Legal Assignment in favour of the Bank.

**Particulars as to commission allowance or discount** (note 3)

Signed

*HL 2006*

Date 14 DECEMBER 2006

On behalf of [company] [mortgagee/chargee] +

A13  
A fee of £10 is  
payable to  
Companies House  
in respect of each  
register entry for  
a mortgage or  
charge.  
(See Note 5)

+ delete as  
appropriate

**Notes**

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal Charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent, of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;  
(a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or  
(b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return.  
The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the registrar of Companies is:-

Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03548572

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL ASSIGNMENT DATED THE 14th DECEMBER 2006 AND CREATED BY GRAINFARMERS PLC FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO HSBC BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 19th DECEMBER 2006.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 22nd DECEMBER 2006.

*DX 1000*



*Companies House*

— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES