

# SH01

## Return of allotment of shares



You can use the WebFiling service to file this form online.  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

✓ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation.

✗ **What this form is NOT for**  
You cannot use this form to give  
notice of shares taken by a company  
on formation of the company or  
for an allotment of a new class of  
shares by an unlimited company.



A49 COMPANIES HOUSE

### 1 Company details

Company number 0 3 5 4 8 2 6 2

Company name in full PROMIC LIMITED

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates ①

From Date d1 d1 m1 m1 y2 y0 y0 y9  
To Date d d m m y y y y

① **Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.

② **Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling.

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
'B' ORDINARY		40838279	0.0001	0.157	

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted.

Details of non-cash  
consideration.

If a PLC, please attach  
valuation report (if  
appropriate)

CONVERSION OF CONVERTIBLE LOANS MADE TO THE COMPANY

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## Return of allotment of shares

## Statement of capital

**Section 4** (also **Section 5** and **Section 6**, if appropriate) should reflect the company's issued capital at the date of this return.

**4 Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
'A' ORDINARY	0.000015		335384	£ 33.5384
'A' ORDINARY	0.0001		24699651	£ 2469.9651
'A' ORDINARY	0.1789		8132932	£ 813.2932
'A' ORDINARY	0.2982		55897	£ 5.5897
<b>Totals</b>			33223864	£ 0.00

**5 Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies.  
Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
<b>Totals</b>				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
<b>Totals</b>				

**6 Statement of capital (Totals)**

	Please give the total number of shares and total aggregate nominal value of issued share capital.		<b>④ Total aggregate nominal value</b> Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.
Total number of shares			
Total aggregate nominal value ④			

① Including both the nominal value and any share premium.

③ E.g. Number of shares issued multiplied by nominal value of each share.

② Total number of issued shares in this class.

**Continuation Pages**  
Please use a Statement of Capital continuation page if necessary.

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

- ① Including both the nominal value and any share premium.
- ② Total number of issued shares in this class.
- ③ E.g. Number of shares issued multiplied by nominal value of each share.

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**Statement of capital (Prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**.

Class of share

ORDINARY

Prescribed particulars

1

Ordinary shares have the right to vote and the right, as respects dividends, to participate in a distribution.

2.1(a) as regards capital on a return of assets on a liquidation or winding up of the Company, the following order of priority shall apply to payments to holders of Shares out of the Liquidation Surplus:

Class of share

'A' ORDINARY

Prescribed particulars

1

A Ordinary shares have the right to vote and the right, as respects dividends, to participate in a distribution.

2.1(a) as regards capital on a return of assets on a liquidation or winding up of the Company, the following order of priority shall apply to payments to holders of Shares out of the Liquidation Surplus:

Class of share

'B' ORDINARY

Prescribed particulars

1

B Ordinary shares have the right to vote and the right, as respects dividends, to participate in a distribution.

2.1(a) as regards capital on a return of assets on a liquidation or winding up of the Company, the following order of priority shall apply to payments to holders of Shares out of the Liquidation Surplus:

**1 Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share.

**Continuation page**

Please use a Statement of Capital continuation page if necessary.


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**Signature**

I am signing this form on behalf of the company.

Signature

Signature

X  Director X  
Aditya Co-ordinates Limited

This form may be signed by:  
Director 2, Secretary, Person authorised 3, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

**2 Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**3 Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

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### Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	ORDINARY	
Prescribed particulars	<p>2.1(a)(i) first, the holders of the 'A' Ordinary Shares and the holders of 'B' Ordinary Shares shall be entitled in respect of the 'A' Ordinary Shares or 'B' Ordinary Shares held by them to payment of an amount per share equal to the Issue Price paid or credited as paid per 'A' Ordinary Share or 'B' Ordinary Share (as the case may be), including any premium and in the event of any insufficiency then pro rata to the number of 'A' Ordinary Shares and/or 'B' Ordinary Shares held by each of them and to the respective Issue Prices of the 'A' Ordinary Shares and the 'B' Ordinary Shares;</p> <p>2.1(a)(ii) second, the holders of the Ordinary Shares shall be entitled in respect of such shares to payment of a sum per share of 17.89p; and</p> <p>2.1(a)(iii) thereafter any balance shall be paid to the holders of the 'A' Ordinary Shares, the 'B' Ordinary Shares and the Ordinary Shares pari passu and pro rata to the number of such shares held by each of them.</p>	

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### Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	'A' ORDINARY	
Prescribed particulars	<p>2.1(a)(i) first, the holders of the 'A' Ordinary Shares and the holders of 'B' Ordinary Shares shall be entitled in respect of the 'A' Ordinary Shares or 'B' Ordinary Shares held by them to payment of an amount per share equal to the Issue Price paid or credited as paid per 'A' Ordinary Share or 'B' Ordinary Share (as the case may be), including any premium and in the event of any insufficiency then pro rata to the number of 'A' Ordinary Shares and/or 'B' Ordinary Shares held by each of them and to the respective Issue Prices of the 'A' Ordinary Shares and the 'B' Ordinary Shares;</p> <p>2.1(a)(ii) second, the holders of the Ordinary Shares shall be entitled in respect of such shares to payment of a sum per share of 17.89p; and</p> <p>2.1(a)(iii) thereafter any balance shall be paid to the holders of the 'A' Ordinary Shares, the 'B' Ordinary Shares and the Ordinary Shares pari passu and pro rata to the number of such shares held by each of them.</p>	

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	'B' ORDINARY	
Prescribed particulars	<p>2.1(a)(i) first, the holders of the 'A' Ordinary Shares and the holders of 'B' Ordinary Shares shall be entitled in respect of the 'A' Ordinary Shares or 'B' Ordinary Shares held by them to payment of an amount per share equal to the Issue Price paid or credited as paid per 'A' Ordinary Share or 'B' Ordinary Share (as the case may be), including any premium and in the event of any insufficiency then pro rata to the number of 'A' Ordinary Shares and/or 'B' Ordinary Shares held by each of them and to the respective Issue Prices of the 'A' Ordinary Shares and the 'B' Ordinary Shares;</p> <p>2.1(a)(ii) second, the holders of the Ordinary Shares shall be entitled in respect of such shares to payment of a sum per share of 17.89p; and</p> <p>2.1(a)(iii) thereafter any balance shall be paid to the holders of the 'A' Ordinary Shares, the 'B' Ordinary Shares and the Ordinary Shares pari passu and pro rata to the number of such shares held by each of them.</p>	

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### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **ELY**

Company name  
**Manches LLP**

Address

Post town

County/Region

Postcode

O X 4 2 H N

Country

DX **155710 OXFORD 13**

Telephone **01865 722 106**



### Checklist

**We may return the forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the appropriate sections of the Statement of Capital.
- ☐ You have signed the form.



### Important information

**Please note that all information on this form will appear on the public record.**



### Where to send

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
First Floor, Waterfront Plaza, 8 Laganbank Road,  
Belfast, Northern Ireland, BT1 3BS.  
DX 481 N.R. Belfast 1.



### Further information

For further information please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)**