

BLUEPRINT

2000

274830/30

363a

Please complete in typescript,
or in bold black capitals.

Annual Return

CHFP010

Company Number

3548262

Company Name in full

Prolysis Limited

Date of this return

The information in this return is made up
to

Day Month Year

1 6 0 4 2 0 0 8

Date of next return

If you wish to make your next return to a
date earlier than the anniversary of this
return please show the date here
Companies House will then send a form at
the appropriate time

Day Month Year

Registered Office

Show here the address at the date of
this return.

Begbroke Business and Science Park, Sandy Lane,

Yarnton

Any change of
registered office **must**
be notified on form
287

Post town

Oxford

County / Region

UK Postcode

OX5 1PF

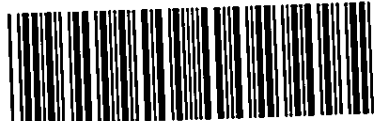
Principal business activities

Show trade classification code number(s)
for the principal activity or activities

7310

If the code number cannot be determined,
give a brief description of principal
activity

WEDNESDAY



A48

06/08/2008

19

COMPANIES HOUSE

When you have completed and signed the form please send it to the
Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ**DX 33050 Cardiff**

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh

Register of members

If the register of members is not kept at the registered office, state here where it is kept

9400 Garsington Road, Oxford Business Park

Post town Oxford

County / Region Oxfordshire

UK Postcode OX4 2HN

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state where it is kept

Post town

County / Region

UK Postcode

Company type

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

☐
☒
☐
☐
☐
☐
☐

Please tick the appropriate box

Company Secretary

(Please photocopy this area to provide details of joint secretaries)

* Voluntary details

If a partnership give the names and addresses of the partners or the name of the partnership and office address

Name

* Style / Title

Forename(s)

Surname

Address

Details of a new company secretary must be notified on form 288a.

Aldwych Secretaries Limited

6th Floor, Aldwych House, 81 Aldwych

Post town London

County / Region

UK Postcode WC2B 4RP

Country

Usual residential address must be given in the case of a corporation, give the registered or principal office address

BLUEPRINT

2000

Directors

Please list directors in alphabetical order

Details of new directors must be notified on form 288a

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name

Name * Style / Title

Day Month Year
Date of birth 1 2 0 3 1 9 2 6

Forename(s) Landon Thomas

Surname Clay

Address 188 Old Street Road

Usual residential address must be given. In the case of a corporation, give the registered or principal office address

Post town Peterborough

County / Region New Hampshire UK Postcode 03458

Country USA Nationality American

Business occupation Investment Manager

* Voluntary details

Name * Style / Title

Day Month Year
Date of birth 0 3 0 5 1 9 5 6

Forename(s) Jeffrey

Surname Errington

Address 105 Jack Straws Lane, Headington

Usual residential address must be given. In the case of a corporation, give the registered or principal office address

Post town Oxford

County / Region Oxfordshire UK Postcode OX3 0DW

Country Nationality British

Business occupation Professor

Directors

Please list directors in alphabetical order

Details of new directors must be notified on form 288a

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name

Name * Style / Title _____

Day Month Year
Date of birth 1 1 0 3 1 9 5 3

Forename(s) Steven _____

Surname Ruston _____

Address Wakehurst Court, Bunce Court Road _____

Usual residential address must be given. In the case of a corporation, give the registered or principal office address

Post town Otterden _____

County / Region Kent _____ UK Postcode ME13 0BY _____

Country _____ Nationality British _____

Business occupation Chief Executive Officer _____

* Voluntary details

Name * Style / Title _____

Day Month Year
Date of birth _____

Forename(s) _____

Surname _____

Address _____

Usual residential address must be given. In the case of a corporation, give the registered or principal office address

Post town _____

County / Region _____ UK Postcode _____

Country _____ Nationality _____

Business occupation _____

Issued share capital

Enter details of all the shares in issue at the date of this return

Class (e.g. Ordinary/Preference)	Number of shares issued	Aggregate Nominal Value (i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)
'A' Ordinary	33,223,864	£3,322 3864
'B' Ordinary	26,932,496	£2,693 2496
Ordinary	12,366,729	£1,236 6729
Totals	72,523,089	7,252 3089

List of past and present shareholders

(use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns

There were no changes in the period

☒

on paper

in another format

A list of changes is enclosed

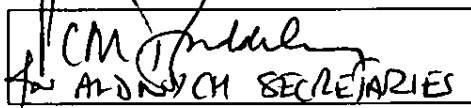
☐☐

A full list of shareholders is enclosed

☒☐**Certificate**

I certify that the information given in this return is true to the best of my knowledge and belief

Signed



 ANDREW CH SECRETARIES LTD

Date

5th August 2008

† Please delete as appropriate

† a director / secretary

When you have signed the return send it with the fee to the Registrar of Companies
 Cheques should be made payable to Companies House.

This return includes

10

continuation sheets

(enter number)

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query

MANCHES LLP
 9400 GARSINGTON ROAD, OXFORD BUSINESS
 PARK, OXFORD Tel: 01865 722106
 DX number 1155710 DX exchange OXFORD 13

BLUEPRINT

2000

List of past and present shareholders

Schedule to form 363a

CHFP010

Company Number 3548262

Company Name in full Prolysis Limited

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on
 - The company's first annual return following the incorporation,
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name Blake Enterprises LLC Address c/o Judith Rogers, PO Box 1081, Kennebunkport, USA UK postcode ME04046	£0 0001 'A' Ordinary Shares Held 419,230	Shares or amount of stock transferred (if appropriate)	
Name Landon Thomas Clay Address 188 Old Street Road, Peterborough, New Hampshire, USA UK postcode 03458	£0.0001 'A' Ordinary Shares Held 6,174,913		
Name Clempson Trade & Investments Inc Address Trident Chambers, Wickhams Cay, Road Town, Tortola, British Virgin Islands UK postcode	£0 0001 'A' Ordinary Shares Held 349,356		

CHFP010

List of past and present shareholders (Continued)

Company Number 3548262

Shareholders' details	Class and number of shares or amount of stock held	Shares or amount of stock transferred (if appropriate)	Class and number of shares or amount of stock transferred	Date of registration of transfer
<p>Name The Dean and Chapter of the Cathedral Church of Christ in Oxford of the Foundation of King Henry the Eighth</p> <p>Address Christ Church, Oxford</p> <p>UK postcode OX1 1DP</p>	<p>£0 0001 'A' Ordinary</p> <p>Shares Held 279,485</p>			
<p>Name East Hill University Spinouts Fund I, LP</p> <p>Address John Hancock Tower, Suite 6000, 200 Clarendon Street, Boston, Massachusetts, 02116-5028, USA</p> <p>UK postcode</p>	<p>£0 0001 'A' Ordinary</p> <p>Shares Held 14,667,412</p>			
<p>Name East Hill University Spinouts Fund IV, LP</p> <p>Address John Hancock Tower, Suite 6000, 200 Clarendon Street, Boston, Massachusetts, 02116-5028, USA</p> <p>UK postcode</p>	<p>£0 0001 'A' Ordinary</p> <p>Shares Held 2,166,636</p>			
<p>Name East Hill University Spinouts Fund III, LP</p> <p>Address John Hancock Tower, Suite 6000, 200 Clarendon Street, Boston, Massachusetts, 02116-5028, USA</p> <p>UK postcode</p>	<p>£0 0001 'A' Ordinary</p> <p>Shares Held 174,155</p>			

CHFP010

List of past and present shareholders (Continued)

Company Number 3548262

Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
<p>Name East Hill University Spinouts Fund II, LP</p> <p>Address John Hancock Tower, Suite 6000, 200 Clarendon Street, Boston, Massachusetts, 02116-5028, USA</p> <p>UK postcode</p>	<p>£0 0001 'A' Ordinary</p> <p>Shares Held 7,691,448</p>		
<p>Name Donald Gordon Fraser</p> <p>Address Bow House, Jack Straw's Lane, Headington, Oxford, Oxfordshire</p> <p>UK postcode OX3 0DW</p>	<p>£0 0001 'A' Ordinary</p> <p>Shares Held 43,545</p>		
<p>Name Gertrude McLaws Helms</p> <p>Address 26 Maida Avenue, London</p> <p>UK postcode W2 1ST</p>	<p>£0 0001 'A' Ordinary</p> <p>Shares Held 34,935</p>		
<p>Name Robert Pearsall Helms</p> <p>Address 26 Maida Avenue, London</p> <p>UK postcode W2 1ST</p>	<p>£0.0001 'A' Ordinary</p> <p>Shares Held 34,936</p>		

CHFP010

List of past and present shareholders (Continued)

Company Number 3548262

Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred <i>(if appropriate)</i>	Date of registration of transfer
<p>Name Oxford Technology 2 Venture Capital Trust Plc</p> <p>Address The Magdalen Centre, Oxford Science Park, Oxford, Oxfordshire</p> <p>UK postcode OX4 4 GA</p>	<p>£0 0001 'A' Ordinary</p> <p>Shares Held 419,229</p>		
<p>Name Oxford Technology 3 Venture Capital Trust Plc</p> <p>Address The Magdalen Centre, Oxford Science Park, Oxford, Oxfordshire</p> <p>UK postcode OX4 4 GA</p>	<p>£0 0001 'A' Ordinary</p> <p>Shares Held 419,228</p>		
<p>Name Mark Tughan</p> <p>Address 37 Boundary Drive, Moseley, Birmingham</p> <p>UK postcode B13 8NY</p>	<p>£0 0001 'A' Ordinary</p> <p>Shares Held 349,356</p>		
<p>Name</p> <p>Address</p> <p>UK postcode </p>			

List of past and present shareholders

Schedule to form 363a

CHFP010

Company Number 3548262

Company Name in full Prolysis Limited

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on
 - The company's first annual return following the incorporation,
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

Shareholders' details	Shares or amount of stock transferred (if appropriate)		
	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name East Hill University Spinouts Fund IV, LP Address John Hancock Tower, Suite 6000, 200 Clarendon Street, Boston, Massachusetts, 02116-5028, USA UK postcode	£0 0001 'B' Ordinary Shares Held 5,300,930		
Name East Hill University Spinouts Fund III, LP Address John Hancock Tower, Suite 6000, 200 Clarendon Street, Boston, Massachusetts, 02116-5028, USA UK postcode	£0 0001 'B' Ordinary Shares Held 5,300,930		
Name East Hill University Spinouts Fund V, LP Address 200 Clarendon Street, Suite 6000, Boston, Massachusetts, USA UK postcode 02116 5028	£0 0001 'B' Ordinary Shares Held 7,500,000		

CHFP010

List of past and present shareholders (Continued)

Company Number 3548262

Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Shares or amount of stock transferred (if appropriate) Date of registration of transfer
<p>Name East Hill University Spinouts Fund V(b), LP</p> <p>Address 200 Clarendon Street, Suite 6000, Boston, Massachusetts, USA</p> <p>UK postcode 02116 5028</p>	<p>£0 0001 'B' Ordinary</p> <p>Shares Held 7,500,000</p>		
<p>Name Fujisawa Investments For Entrepreneurship II L P</p> <p>Address 1801 Maple Avenue, Evanston, Illinois 60201, USA</p> <p>UK postcode</p>	<p>£0 0001 'B' Ordinary</p> <p>Shares Held 665,318</p>		
<p>Name Fujisawa Investments For Entrepreneurship L P</p> <p>Address 1801 Maple Avenue, Evanston, Illinois 60201, USA</p> <p>UK postcode</p>	<p>£0 0001 'B' Ordinary</p> <p>Shares Held 665,318</p>		
<p>Name</p> <p>Address</p> <p>UK postcode</p>			

List of past and present shareholders

Schedule to form 363a

CHFP010

Company Number 3548262

Company Name in full Prolysis Limited

- > Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- > You must provide a "full list" of all the company shareholders on
 - The company's first annual return following the incorporation,
 - Every third annual return after a full list has been provided
- > List the company shareholders in alphabetical order or provide an index
- > List joint shareholders consecutively

Shareholders' details	Shares or amount of stock transferred (if appropriate)		
	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name Blake Enterprises LLC Address c/o Judith Rogers, PO Box 1081, Kennebunkport, USA UK postcode ME04046	£0 0001 Ordinary Shares Held 838,300		
Name Jeffrey Errington Address 105 Jack Straws Lane, Headington, Oxford, Oxfordshire UK postcode OX3 0DW	£0 0001 Ordinary Shares Held 3,260,000		
Name Evotec OAI Limitd Address 151 Milton Park, Abingdon, Oxfordshire UK postcode OX14 4SD	£0 0001 Ordinary Shares Held 1,397,429		

CHFP010

List of past and present shareholders (Continued)

Company Number 3548262

Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred (if appropriate)	Date of registration of transfer
<p>Name Donald Gordon Fraser</p> <hr/> <p>Address Bow House, Jack Straw's Lane, Headington, Oxford, Oxfordshire</p> <hr/> <p>UK postcode OX3 0DW</p>	<p>£0 0001 Ordinary</p> <p>Shares Held 558,900</p>		
<p>Name Hansol Chemience Co Limited</p> <hr/> <p>Address</p> <hr/> <p>UK postcode </p>	<p>£0 0001 Ordinary</p> <p>Shares Held 1,397,100</p>		
<p>Name Gertrude McLaws Helms</p> <hr/> <p>Address 26 Maida Avenue, London</p> <hr/> <p>UK postcode W2 1ST</p>	<p>£0 0001 Ordinary</p> <p>Shares Held 139,700</p>		
<p>Name Robert Pearsall Helms</p> <hr/> <p>Address 26 Maida Avenue, London</p> <hr/> <p>UK postcode W2 1ST</p>	<p>£0 0001 Ordinary</p> <p>Shares Held 139,700</p>		

CHFP010

List of past and present shareholders (Continued)

Company Number 3548262

Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred (if appropriate)	Date of registration of transfer
<p>Name Hazel Johnson</p> <p>Address 1 Crabtree Road, Oxford, Oxfordshire</p> <p>UK postcode OX2 9DU</p>	<p>£0 0001 Ordinary</p> <p>Shares Held 46,600</p>		
<p>Name The Chancellor, Masters and Scholars of the University of Oxford</p> <p>Address University Offices, Wellington Square, Oxford</p> <p>UK postcode OX1 2JD</p>	<p>£0 0001 Ordinary</p> <p>Shares Held 3,260,000</p>		
<p>Name Oxford Technology 2 Venture Capital Trust Plc</p> <p>Address The Magdalen Centre, Oxford Science Park, Oxford, Oxfordshire</p> <p>UK postcode OX4 4 GA</p>	<p>£0.0001 Ordinary</p> <p>Shares Held 838,300</p>		
<p>Name Valerie Jane Rose</p> <p>Address 100 The Fairway, Banbury, Oxfordshire</p> <p>UK postcode </p>	<p>£0 0001 Ordinary</p> <p>Shares Held 34,300</p>		

List of past and present shareholders (Continued)

Shareholders' details	Shares or amount of stock transferred <i>(if appropriate)</i>		
	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
<p>Name Russell Smith</p> <hr/> <p>Address Hillside, Chinnor Hill, Chinnor, Oxfordshire</p> <hr/> <p>UK postcode OX39 4BA</p>	<p>£0 0001 Ordinary</p> <p>Shares Held 456,400</p>		
<p>Name</p> <hr/> <p>Address</p> <hr/> <p>UK postcode </p>			
<p>Name</p> <hr/> <p>Address</p> <hr/> <p>UK postcode </p>			
<p>Name</p> <hr/> <p>Address</p> <hr/> <p>UK postcode </p>			