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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP025

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number



3541144

Name of company

* BRITTON GROUP LIMITED

* insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 2 NOVEMBER 2001 the nominal capital of the company has been

increased by £ 45,500,000 beyond the registered capital of £ 37,200,100.

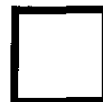
† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

RANKING PARI PASSU WITH THE EXISTING SHARE CAPITAL

Please tick here if
continued overleaf



‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed R. V. Seal Designation ‡ Director

Date 9/11/2001

Presentor's name address and
reference (if any) :

Clifford Chance Limited Liability P
200 Aldersgate Street
London EC1A 4JJ
Tel: 020 7600 1000 ext 4872
Ref: DJXK/B4508/00087

Doc Ref: 752395-1

For official Use
General Section

Post room

