

Company number: 03541144

COVERIS UK BRAVO GROUP LIMITED
("Company")

**STATEMENT OF COMPLIANCE RE REDUCTION OF CAPITAL SUPPORTED BY
SOLVENCY STATEMENT**

(pursuant to section 644(5) of the Companies Act 2006)

The Company has taken steps to effect the following capital reduction ("Capital Reduction") supported by a solvency statement made by the director of the Company on *25th September* 2015 pursuant to section 642 of the Companies Act 2006 ("Solvency Statement")

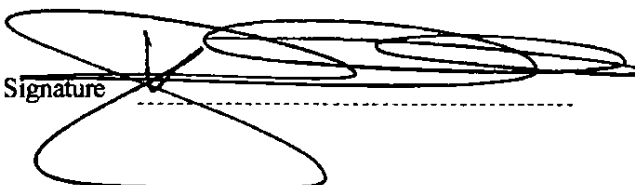
That the share premium account standing in the books of the Company at the date hereof be reduced, for no consideration, by the sum of £4,405,999 and the ordinary share capital of the Company at the date hereof be reduced, for no consideration, by the sum of £82,156,579

I, being the sole director of the Company, confirm that:

1. the Solvency Statement was made not more than 15 days before the date on which the special resolution approving the Capital Reduction was passed; and
2. a copy of the Solvency Statement was provided to every eligible member in accordance with section 642(2) of the Companies Act 2006

Signed on *25th September* 2015 by the director of the Company

Karl Bostock

Signature 

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25/09/2015

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