

G

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)**This form replaces forms
PUC2, PUC3 and 88(2)**Please do not
write in this
margin

CHA 116

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies **(address overleaf)**
(See note 1)

Company number

3538796

1. Name of Company

* Killby & Gayford Group Limited

* Insert full name
of company

2. This section must be completed for all allotments

† Distinguish
between
ordinary
preference, etc.

Description of shares †	Ordinary Shares		
A Number allotted	181,700		
B Nominal value of each	£ 1	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 1	£	£

Date(s) on which the shares were allotted

(a) [on _____ 19 _____] \$, or

(b) [from 19 June _____ 19 98 to 26 June _____ 19 98] \$

The names and addresses of the allottees and the number of shares allotted to each should be
given overleaf\$ Complete
(a) or (b) as
appropriate3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

Notes

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name, address, telephone
number and reference (if any):Travers Smith Braithwaite
10 Snow Hill
London
EC1A 2AL

For official use

Post Room

KLO *K3UMF8PF* 2921
COMPANIES HOUSE 12/28/88

DX 79 London/City

0171 248 9133

ref: KAR/AKK

4. Names and addresses of allottees

Please do not
write in the
margin

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
Trevor Warton, 37 Ringstead Road, Sutton, Surrey, SM1 4SJ	34,270		
X Christopher Boyle, 11 Latimer Place, Chiswick, London, W4 2UD	34,270		
Stephen Howe, Dolphin Cottage, 17 Queens Avenue, Byfleet, Surrey, KT14 7AD	34,270		
X Malcolm Birchwood, Cornvale 19 Woodfield Hill, Coulsdon, Surrey CR5	34,270		
Christopher Chivers, 25 Albion Park, Loughton, Essex	44,700		
Total	181,780		

Please complete
legibly, preferably
in black type, or
bold block
letteringWhere the space given on this form is inadequate, continuation
sheets should be used and the number of sheets attached should
be indicated in the box opposite:
‡ Insert director,
secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriateSigned *S. Smith* Designation ‡ DIRECTOR Date 4/8/98Companies registered in England and Wales
or Wales should deliver this form to:-The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZCompanies registered in Scotland
should deliver this form to:-The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ