

Notice of statement of affairs

Name of Company Killby & Gayford (Consolidation) Limited	Company number 03538796
In the High Court of Justice, Chancery Division [full name of court]	Court case number 3251 of 2012

(a) Insert full name(s) and address(es) of administrator(s)

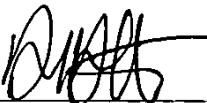
I/We (a) Danny Dartnail and Shay Bannon of BDO LLP 55 Baker Street, London, W1U 7EU

* Delete as applicable

Attach a copy of -

- * the statement(s) of affairs,
 - * ~~the statement(s) of concurrence,~~
 - * ~~a copy of the court order limiting disclosure in respect of the statement of affairs~~
- in respect of the administration of the above company

Signed


Joint/Administrator(s)

Dated

7/6/12

Contact Details.

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

BDO LLP, 55 Baker Street, London,	
W1U 7EU, . .	
Our Ref	DD/JBS/ADM595 Notice of SoA (KGCL)/E4
Tel 020 7486 5888	
DX Number	DX Exchange

If you have completed and signed this form please send it to the Registrar of Companies at
Companies House, Crown Way, Cardiff, CF14 3UZ
DX 33050 Cardiff

MONDAY



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11/06/2012

#179

COMPANIES HOUSE

Statement of affairs

Name of Company Killby & Gayford (Consolidation) Limited	Company number 03538796
In the High Court of Justice, Chancery Division [full name of court]	Court case number 3251/2012

(a) Insert name and address of
registered office of the
company

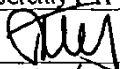
Statement of affairs of (a) Killby & Gayford (Consolidation) Limited whose registered office is
situated at 171E Wingate Square, London SW4 0AN

(b) Insert date

On the (b) 18 April 2012, the date that the company entered administration

Statement of Truth

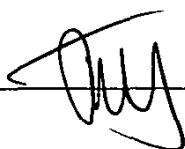
I believe that the facts stated in this statement of affairs are a full, true and complete statement of the
affairs of the above named company as at (b) 18 April 2012 the date that the company entered
administration

Full name Jeremy P.H Vickers
Signed 
Dated 1/6/12

A – Summary of Assets

Assets	Book Value £	Estimated to Realise £
Assets subject to fixed charge		
Investment in Killby & Gayford Building Ltd	11,304,838	9,675
Investment in Killby & Gayford Holdings Ltd	2,741,328	Nil
Bank of Scotland		(42,904)
Shortfall to Bank of Scotland c/d		(33,229)
Assets subject to floating charge		
Intercompany - Killby & Gayford Holdings Ltd	12,093,780	55,560
Intercompany - Comsec Ltd	52,833	Nil
Uncharged assets		
Estimated total assets available for preferential creditors	26,192,779	55,560

Signature



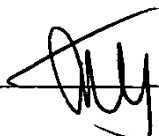
Date

1/8/12

A 1- Summary of Liabilities

	Estimated to realise
Estimated total assets available for preferential creditors (carried from page A)	55,560
Liabilities	
Preferential creditors -	<u>Nil</u>
Estimated deficiency/surplus as regards preferential creditors	55,560
Estimated prescribed part of net property where applicable (to carry forward)	<u>(14,112)</u>
Estimated total assets available for floating charge holders	41,448
Debts secured by floating charges	
Bank of Scotland	£ (33,229)
Growth Capital Partners	<u>(6,075,000)</u>
Estimated deficiency/surplus of assets after floating charges	<u>(6,066,781)</u>
Estimated prescribed part of net property where applicable (brought down)	<u>14,112</u>
Total assets available to unsecured creditors	14,112
Unsecured non-preferential claims (excluding any shortfalls to floating charge holders)	<u>(14,813,963)</u>
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	(14,799,851)
Shortfall to floating charge holders (brought down)	<u>(6,066,781)</u>
Estimated deficiency/surplus as regards creditors	(20,866,632)
Issued and called up capital	(540,000)
Estimated total deficiency/surplus as regards members	<u>(21,406,632)</u>

Signature



Date

1/6/12

Note: You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession



21/8/11

Company Shareholders

Name of Shareholder	Address	No of Shares held	Nominal Value	Details of shares held
Killby & Gayford Group Ltd	171e Wingate Square, London, SW4 0AN	342,000	342,000	Ordinary Shares
Killby & Gayford Group Ltd	171e Wingate Square, London, SW4 0AN	198,000	198,000	A' Ordinary Shares
Totals		540,000	540,000	



Signature

Date _____

1/6/12