

MG01

Particulars of a mortgage or charge



A fee is payable with this form.

We will not accept this form unless you send the correct fee  
Please see 'How to pay' on the last page



**What this form is for**

You may use this form to register  
particulars of a mortgage or charge  
in England and Wales or Northern  
Ireland



**What this form is NOT for**

You cannot use this form to reg  
particulars of a charge for a Sc  
company To do this, please us  
form MG01s

TUESDAY



A07

\*A24YRFRT\*

26/03/2013

#196

COMPANIES HOUSE

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**Company details**

Company number 0 3 5 3 4 7 2 6

Company name in full SPORTINGBET PLC (the "**Chargor**")

For official use

→ **Filing in this form**

Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

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**Date of creation of charge**

Date of creation d1 d9 m0 m3 y2 y0 y1 y3

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**Description**

Please give a description of the instrument (if any) creating or evidencing the  
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description A deed of charge over credit balances (the "**Deed of Charge**") created 19 March 2013 between  
the Chargor and BARCLAYS BANK PLC (the "**Bank**").

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**Amount secured**

Please give us details of the amount secured by the mortgage or charge

Amount secured Payment of all money and the discharge of all liabilities at the date of  
creation of the charge or at any time thereafter due, owing or  
incurred to the Bank by the Chargor in connection with the  
Guarantees (as such term is defined in the Charge) and/or Deed of  
Charge on any account or accounts or in respect of any obligation  
howsoever incurred to the Bank by the Chargor in connection with  
the Deed of Charge and in connection with the Guarantees in  
whatsoever manner and whether actually or contingently and whether  
alone or together with another or others and whether as principal or  
surety and in whatsoever name or style and including, without  
limitation and for the avoidance of doubt, under or in connection  
with the Indemnity (as defined in the Deed of Charge), together with  
interest, discount, commission and all other charges, costs and  
expenses for which the Chargor may be or become liable to the Bank  
in connection with the Deed of Charge

**Continuation page**

Please use a continuation page if  
you need to enter more details

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## Particulars of a mortgage or charge

### 5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

#### Continuation page

Please use a continuation page if you need to enter more details

Name Barclays Bank PLC (Company number 01026167)

Address 1 Churchill Place

London

Postcode E 1 4 5 H P

Name -----

Address -----

-----

Postcode - - - - -

### 6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

#### Continuation page

Please use a continuation page if you need to enter more details

Short particulars Set out below are certain covenants by and restrictions on the Chargor which protect and further define the Charge and which must be read as forming part of the security

The Deed of Charge creates a fixed charge over all the Deposits (including all or any part of the money payable pursuant to such Deposits (defined below) and the debts represented thereby), together with all interest from time to time accruing thereon

The Deed of Charge also creates an assignment by the Chargor, for the purpose of and to give effect to the security, over the right of the Chargor to require repayment of the Deposit and interest thereon (such fixed charge and security assignment being referred to hereon as the **"Charge"**).

Under the terms of the Deed of Charge the Chargor undertakes not to assign, transfer, charge or otherwise alienate, deal with or encumber any or all of the money or interest subject to the security created by the Deed of Charge or the Bank's right, title or interest therein, or agree to do so.

#### DETAILS OF THE CHARGED DEPOSITS

**"Deposit"** means all sums of money in any currency

a) deposited or paid by the Chargor now or at any time hereafter to the credit of the account in the name of Sportingbet PLC with Barclays PLC with account number 45338711 and sort code 20-36-47 by way of first fixed charge over the Deposit together with all interest from time to time accruing thereon;

b) deposited or paid by the Chargor with or to the Bank or held by the Bank on the Chargor's behalf pursuant to any deposit contract; and

c) representing the renewal or replacement of or for any sums deposited or paid or held as set out in the paragraphs above.

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### Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission, allowance or discount

N/A

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### Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

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### Signature

Please sign the form here

Signature

Signature

X *Kevin Leighton Purvis LLP* X

This form must be signed by a person with an interest in the registration of the charge

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## Particulars of a mortgage or charge



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record

Contact name Brad Pawlak

Company name Berwin Leighton Paisner LLP

Address Adelaide House

London Bridge

Post town London

County/Region

Postcode E C 4 R 9 H A

Country

DX 92 LONDON/CHANCERY LN

Telephone +44 (0)20 3400 1000



### Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank



### Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



### Important information

Please note that all information on this form will appear on the public record



### How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to 'Companies House'



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

#### For companies registered in England and Wales:

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

#### For companies registered in Scotland:

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

#### For companies registered in Northern Ireland

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)



## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to section 869(5) & (6) of the Companies Act 2006**

**COMPANY NO. 3534726  
CHARGE NO. 10**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A DEED OF CHARGE OVER CREDIT  
BALANCES DATED 19 MARCH 2013 AND CREATED BY  
SPORTINGBET PLC FOR SECURING ALL MONIES DUE OR TO  
BECOME DUE FROM THE COMPANY TO BARCLAYS BANK PLC  
ON ANY ACCOUNT WHATSOEVER WAS REGISTERED  
PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT  
2006 ON THE 26 MARCH 2013

GIVEN AT COMPANIES HOUSE, CARDIFF THE 27 MARCH 2013

*DX*



**Companies House**



**THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES**