

The Insolvency Act 1986

Notice of statement of affairs

2.16B

Name of Company Paramount Hotels Holdings Limited	Company number 03533651
In the High Court of Justice, Chancery Division, Companies Court, London (full name of court)	For court use only 6113 of 2014

(a) Insert full name(s) and
address(es) of administrator(s)

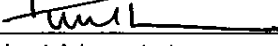
We (a) Paul Williams, Paul Clark and David Whitehouse
Duff & Phelps Ltd
The Shard
32 London Bridge Street
London SE1 9SG

attach a copy of -

*delete as applicable

* the statement(s) of affairs,
* ~~the statement(s) of concurrence,~~
* ~~a copy of the court order limiting disclosure in respect of the statement of affairs~~

in respect of the administration of the above company

Signed 
Joint Administrator

Dated 22/10/14

Contact Details.

You do not have to give any
contact information in the box
opposite but if you do, it will help
Companies House to contact you
if there is a query on the form
The contact information that you

Duff & Phelps Ltd
The Shard
32 London Bridge Street
London, SE1 9SG

Tel +44 (0) 20 7089 4700



A38

24/10/2014
COMPANIES HOUSE

#37

have completed and signed this form please send it to the Registrar of Companies at

House, Crown Way, Cardiff CF14 3UZ

DX 33050 Cardiff

Statement of affairs

Name of Company

Paramount Hotels Holdings Limited

Company number

03533651

In the

High Court of Justice, Chancery Division,
Companies Court, London

(full name of court)

Court Case Number

6113 of 2014

(a) Insert name and address of
registered office of the companyStatement as to the affairs of (a) Paramount Hotels Holdings Limited, c/o Duff & Phelps
Ltd, The Shard, 32 London Bridge Street, London, SE1 9SG

(b) Insert date

on the (b) 11 September 2014, the date that the company entered administration

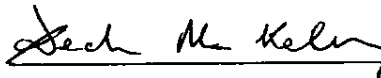
Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete
statement of the affairs of the above named company as at (b) 11 September 2014 the
date that the company entered administration

Full name

DECLAN Mc KELVEY

Signed



Dated

16-10-14

Paramount Hotels Holdings Limited

INSOLVENCY ACT 1986

DIRECTORS STATEMENT OF AFFAIRS

A - Summary of Assets

Assets	Notes	Book Value £	Estimated to realise £
Assets subject to fixed charge:			
Hotel		-	-
IPR/Business Name		-	-
Amount Owed to LSREF			- 327,520,160
			- 327,520,160
Assets subject to a floating charge			
Stock		-	-
Plant and Machinery		-	-
Motor Vehicles		-	-
Cash Floats		-	-
Business Rights etc		-	-
Trade Debtors		-	-
Bank Balances		-	-
Intercompany Debtors		656,335,324	-
Investments		-	-
Uncharged assets			
			0
Estimated total assets available for preferential creditors	£		-

Signature Sech M. Kaloy

Date 16-10-14

INSOLVENCY ACT 1986

DIRECTORS STATEMENT OF AFFAIRS

A1 -Summary of liabilities

		Estimated to realise
Estimated total assets available for preferential creditors (carried from page A)	£	-
Liabilities		
Preferential creditors	£	
Estimated deficiency/surplus as regards preferential creditors:	£	-
Estimated prescribed part of net property where applicable (to carry forward)	£ -	
Estimated total assets available for floating charge holders	£	-
Debts secured by floating charges	£ - 327,520,160	
Estimated deficiency/surplus of assets after floating charges	£ -	327,520,160
Estimated prescribed part of net property where applicable (brought down)	-	
Total assets available to unsecured creditors	£ -	327,520,160
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	- 536,503,558	
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	£ -	864,023,718
Shortfall to floating charge holders (brought down)		- 864,023,718
Estimated deficiency/surplus as regards creditors		
Issued and called up capital		- 3,155,937
Estimated total deficiency/surplus as regards members	£ -	867,179,655

Signature *Dech Mc Kaler*

Date 16-10-14

PARAMOUNT HOTELS HOLDINGS LIMITED

Signature Dech de Kal Date 16-10-14

COMPANY CREDITORS

£

PARAMOUNT HOTELS HOLDINGS LIMITED

Amounts owed to group companies
VAT

531,847,797
4,655,761

536,503,558

Signature *Neil Mc Keln*

Date 16.10.14