

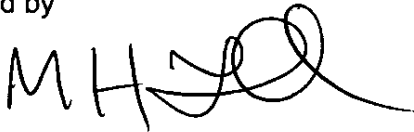
UNIVERSAL HEAT TRANSFER LIMITED (Company)

Company number: 03526041

COMPLIANCE STATEMENT UNDER SECTION 644 OF THE COMPANIES ACT 2006 (2006 ACT).

- I (being the sole director of the Company as at the date of this statement), confirm that the Solvency Statement prepared on 18 December 2015 under section 643 of the 2006 Act was made not more than 15 days before the date on which the resolution to reduce the Company's share capital and share premium was passed and that the Solvency Statement has been given to the members of the Company in order for them to pass the resolution

Signed by



M H Thornhill

Date 18 December 2015

