



GERALD EDELMAN
CHARTERED ACCOUNTANTS

or in bold black capitals.

CHFP010

Company Number

3525741

Company Name in full

PAN ALBION GROUP LIMITED



019909/20

43(3)

Application by a private company for re-registration as a public company

applies to be re-registered as a public company by the name of:

1 Please insert full name of company amended to make it appropriate for this company as a private limited company.

1 PAN ALBION GROUP PLC

and for that purpose delivers the following documents for registration:

1. A declaration on form 43(3)(e) by a director or secretary, according to section 43(3)(e) of the Companies Act 1985
2. A printed copy of the memorandum and articles as altered in pursuance of the special resolution under section 43(1)(a) of the above Act
3. A copy of the auditors written statement in relation to section 43(3)(b) of the above Act
4. A copy of the relevant balance sheet with the auditors unqualified report
5. A copy of any valuation report.

2 Please delete if section 44 of the Act does not apply.

Signed

Date

12/7/04

† Please delete as appropriate.

† a director / ~~secretary~~

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Gerald Edelman, Edelman House, 1238 High Road,

Whetstone, London N20 0LH

Tel

DX number

DX exchange



A09
COMPANIES HOUSE

0233
23/07/04

When you have completed and signed the form please send it to the registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ
companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 235 Edinburgh