

53

Please complete in typescript,
or in bold black capitals.

CHFP021

Application by a public company for re-registration as a private company

Company Number

03525741

Company Name in full

PAN ALBION GROUP PLC

applies to be re-registered as a private company by the name of:

① Please insert name of company
amended to make it appropriate for
this company as a private limited.

① PAN ALBION GROUP LIMITED

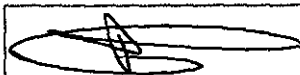
and for that purpose delivers the following documents for registration:

② Please delete if previously
presented for registration.

1. ② [A copy of the Special Resolution that the company be re-registered
as a private company]

2. A printed copy of the memorandum and articles as altered by the
Special Resolution that the company be re-registered as a private
company.

Signed



Date

8.06.06

† Please delete as appropriate.

Please give the name, address,
telephone number and, if available, a
DX number and Exchange of the
person Companies House should
contact if there is any query.

† a director / secretary

MISHCON DE REYA

SUMMIT HOUSE, 12 RED LION SQUARE, LONDON

WC1R 4QD Tel 020 7440 700

DX number 37954 DX exchange KINGSWAY



Form revised July 1998

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for Companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for Companies registered in Scotland

DX 235 Edinburgh
or LP-4 Edinburgh 2