LDG RE (LONDON) LTD (the "Company") SOLVENCY STATEMENT

We being all of the directors of the Company make this solvency statement on 24 June 2015 for the purposes of section 642 of the Companies Act 2006 and each of us individually hereby states that

- We have formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts
- We have also formed the opinion that, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

In forming these opinions, we have taken into account all of the Company's liabilities, including any contingent or prospective liabilities

Signed

Date 24 06 2015

RANDY D. RINICELLA

Signed ______ Date 24 06 2015

BRAD T. IRICK

HURSDAY

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SPE 15077001

16/07/2015 COMPANIES HOUSE

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