

COMPANIES FORM No. 122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

Please do not this margin

Pursuant to section 122 of the Companies Act 1985

Please complete logibly, proferably in black type, or To the Registrar of Companies

Company number For official use

bold block lettering. Name of company

3522941

"Insert full name of company

AGRINEWCO LIMITED now Known DALGETY GROUP LIMITED

gives notice that:

by a resolution dated 17th April, 1998:

- the 599,998 authorised but unissued shares of £1 each were subdivided into 59,999,800 shares of Ip each; and
- the 2 issued fully paid up shares of fl each were subdivided into 200 shares of lp each.

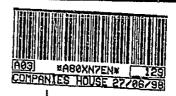
†Insert Director, Secretary. Administrator, Administrativo Receiver or Receiver (Scotland) as appropriate

Signed

Designation Date 24/6/98

Presentor's name, adress and reference (if any):

SDH/KET ALLEN DOVERY ONE NEW CHANGE LONDON ECHIN 900 For official use **General Section**



ONEZ The Solicitors' Law Stationery Society Ltd, Oyoz House, 7 Spa Road, London SE16 300

1567 Edition 5017042