

G

Please do not write
in this margin

Please complete
legibly, preferably
in black type, or
bold block
lettering

* insert full name of
company

† distinguish
between
ordinary
preferences, etc.

Complete (a)
or (b) as
appropriate

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

To the Registrar of Companies (address overleaf)
(see note 1)

88 (2)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Company number

3522780

1. Name of company

INGLEBY (1076) LIMITED

2. This section must be completed for all allotments

Description of shares †	Ordinary		
A Number allotted	56,002		
B Nominal value of each	£ 0.0001	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 0.0001	£	£

Date(s) on which the shares were allotted

(a) [on 30th October 1998] , or

(b) [from _____ to _____] s

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.	100%		
E Consideration for which the shares were allotted	The transfer of various assets and businesses to the Company by the liquidator of Spire Group Limited ("SGL") pursuant to a Reconstruction Agreement between SGL (1) H C Brunt (2) the Company (3) Ingleby (1077) Limited (4) Ingleby (1078) Limited (5) and G L Brown and others (6) dated 30th October 1998		

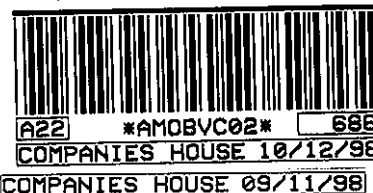
Notes

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3))
3. Details of bonus issues should be included only in section 2.

Presenter's name, address,
telephone number and reference
(if any):
Wragge & Co
55 Colmore Row
Birmingham
B3 2AS
ref:1178386/pdt/kjp/0918aynd

For official Use

Post room



4. Names and addresses of the allottees

Description of Shares		Ordinary		
Names and Addresses		Number of shares allotted		
Gordon Lewis Brown		35,600		
First Floor, Kenrick Buildings, Hall Street South				
West Bromwich, W Midlands, B70 6DB				
Ann Teresa Brown		2,102		
First Floor, Kenrick Buildings, Hall Street South,				
West Bromwich, W Midlands, B70 6DB				
Alison Kathleen Murray		4,575		
21 Wroughton Road, Battersea, London, SW11 6BE				
Angela Rogan Sheeran		4,575		
Oakwood, Old Coach Lane, Brocton, Staffs, ST17 0TU				
Tracey Jane O'Donnell		4,575		
Hurnard Lodge, Hurnard Drive, Lexden,				
Colchester, Essex, CO3 3SH				
Richard Charles Rogan Brown		4,575		
65 St Georges Avenue, Tufnell Park, London, N7 0AJ				
Total		56,002		

Please do not
write in the
margin

**Please complete
legibly, preferably
in black type, or
bold block lettering**

Where space is given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

Signed

Designation#.

DIRECTOR

Date _____

30-10-98

Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Companies registered in England and Wales
or Wales should deliver this form to:-

**The Registrar of Companies
Companies House
Crown Way
Cardiff
CF4 3UZ
DX: 33050
Cardiff**

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB
DX: 235
Edinburgh