

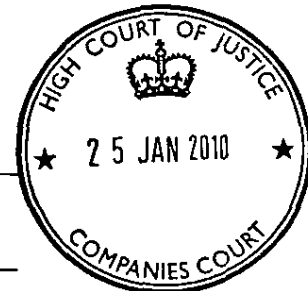
No. 193 of 2010

IN THE HIGH COURT OF JUSTICE
CHANCERY DIVISION
COMPANIES COURT
Registrar Derrett
This 21st day of January 2010



IN THE MATTER OF CAINS BEER COMPANY PLC (IN ADMINISTRATION)
AND IN THE MATTER OF THE INSOLVENCY ACT 1986

~~DRAFT ORDER~~



UPON the Petition of Cains Beer Company PLC (in administration) ("Company") by its joint administrators, Craig Livesey, Ian David Green and David Christian Chubb of PricewaterhouseCoopers LLP ("Administrators") and the Administrators presented to this Court on 12 January 2010 ("Petition")

AND UPON hearing Counsel for the Company and the Administrators

AND UPON reading the evidence

AND UPON the Court being satisfied on the evidence before it that the Council Regulation (EC) No 1346/2000 (the "EC Regulation") does apply and that these are main proceedings as defined in Article 3 of the EC Regulation

IT IS ORDERED THAT:

- 1 the appointment of the Administrators shall forthwith cease to have effect pursuant to paragraph 79(2) of schedule B1 to the Insolvency Act 1986 ("Act"),
- 2 the Administrators and each of them be discharged from liability in respect of their acts or omissions in the administration and otherwise in relation to their

conduct as administrators of the Company with effect from 14 days after the filing of their final progress report, save in respect of any claim notified to the Administrators by that date, pursuant to paragraph 98(2)(c) of Schedule B1 to the Act,

- 3 service and advertisement of the winding up petition be dispensed with,
- 4 the first directions hearing before the Registrar be dispensed with,
- 5 the Company be wound up by the court under the provisions of the Act, and
- 6 the costs of and incidental to the Petition be paid as an expense of the Administration

Q)

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