

Section 89(3)

The Insolvency Act 1986

Form 4.70

S.89(3)

Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities

Pursuant to section 89(3) of the Insolvency Act 1986

For official use

To the Registrar of Companies

Company number

3517206

Name of company

Insert full name of
Company

Alhanz Dresdner Endowment Policy Trust 2010 plc

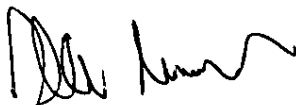
Insert full names and
Addresses

I

Blair Carnegie Nimmo
Saltire Court, 20 Castle Terrace, Edinburgh, EH1 2EG

attach a declaration of solvency embodying a statement of assets and liabilities

Signed



Date

01.12.2010

Presenter's name, address
and reference (if any)

Blair Carnegie Nimmo
Saltire Court, 20 Castle Terrace
Edinburgh, EH1 2EG
United Kingdom

For Official Use

Insolvency section

Post room

THURSDAY



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16/12/2010

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COMPANIES HOUSE

The Insolvency Act 1986

**Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities**

Company number 3517206
Name of company Allianz Dresdner Endowment Policy Trust 2010 plc
Presented by Jeremy Simon Spratt and Blair Carnegie Nimmo, KPMG LLP, Saltire Court, 20
Castle Terrace, Edinburgh, EH1 2EG

Declaration of Solvency

I/We Francis Richard Wales of 155 Bishopsgate, London, EC2M 3AD
Simon Richard Tore White of 155 Bishopsgate, London, EC2M 3AD
Ian Christopher Smart of 155 Bishopsgate, London, EC2M 3AD
and David Scott Manning of 155 Bishopsgate, London, EC2M 3AD

being **all the directors** of Allianz Dresdner Endowment Policy Trust 2010 plc do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up

we append a statement of the company's assets and liabilities as at 30 November 2010, being the latest practicable date before the making of this declaration

we make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

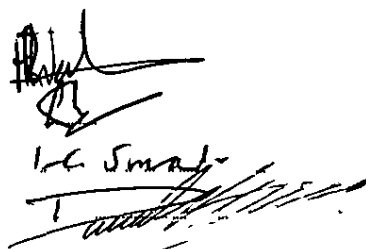
Signature(s) of person(s) making declaration

Francis Richard Wales

Simon Richard Tore White

Ian Christopher Smart

David Scott Manning



Declared at 155 Bishopsgate, London, EC2M 3AD

this 1st day of December 2010

Before me, S. Ingram
SARAH INGRAM

JEFFREY GREEN RUSSELL
WAVERLEY HOUSE
7-12 NOEL STREET
LONDON W1F 8GQ
TEL 020 7339 7000

~~Solicitor or~~ Commissioner of Oaths
stet

Statement as at 30 November 2010 showing assets at estimated realisable values and liabilities expected to rank

Assets and liabilities			Estimated to realise or to rank for payment to nearest £
Assets:			
	Balance at Bank		17,273,569
	Bank Interest Receivable		
	Cash in Hand		
	Investment in Endowment Policies		8,930,061
	Intercompany debtors		
	Debtors		689,499
	Loans and Advances		
	Deferred taxation		
	Stock in Trade		
	Work in progress		
	Freehold Property		
	Leasehold Property		
	Plant and Machinery		
	Furniture, Fittings, Utensils etc		
	Patents, Trade Marks etc		
	Investments in subsidiary undertakings		
	Other Property, viz		
	Estimated Realisable Value of Assets		26,893,129
Liabilities			£
	Secured on specific assets, viz		
	Secured by a Floating Charge(s)		
	Estimated Cost of Liquidation and other expenses including interest accruing until payment of debts in full		
Unsecured creditors (amounts estimated to rank for payment)			
		£	£
	Trade accounts		
	Bills payable		
	Accrued expenses		
	Other liabilities	225,737	
	Tax Payable		225,737
	Contingent liabilities		
Estimated Surplus after paying Debts in full			£ 26,667,392
Remarks			