

**COMPANIES FORM NO. 88(2)(Rev 1988)****Return of allotments of shares****88(2)**

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)This form replaces forms
PUC2, PUC3 and 88(2)Please do not
write in this marginTo the Registrar of Companies (**address overleaf**)
(see note 1)Please complete
legibly, preferably in
black, type or bold
lettering

Company number

3517200

1. Name of company* insert full name of
company**VICKERS plc****2. This section must be completed for allotments**P distinguish
between ordinary
preference, etc.

Description of shares P	ORDINARY	ORDINARY	ORDINARY
A Number allotted	3474	1888	5776
B Nominal value of each	£0.25	£0.25	£0.25
C Total amount (if any) paid or due and payable on each share (including premium if any)	£1.389	£1.384	£1.116

☐ complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) [on 12 NOVEMBER 1998 ☐, or(b) [from _____ 19 _____ to _____ 19 _____] ☐The names and addresses of the allottees and the number of shares allotted to each should
be given overleaf.**3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)**

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration of which the shares were allotted			

NOTES

1. This forms should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone
number and reference (if any):

For official use



4. Names and addresses of the allottees

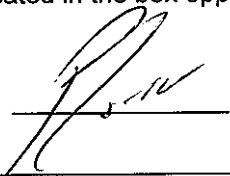
Please do not write
in the margin

Names and Addresses	Number of shares allotted		
	ordinary	ordinary	ordinary
✓ MR STEVEN NIGEL BERRY	3474		
ST JAMES			
TEDSTONE WAFRE			
BROMYARD, HEREFORDSHIRE			
✓ MR IAN HACKNEY		535	
3 WHEELLOCK CLOSE			
ALSAGER			
STOKE ON TRENT			
MR DAVID JONES			4621
120 QUEENS PARK GARDENS			
CREWE			
MR ANDREW G MASTERS		1353	
21 SHEDFIELD WAY			
EAST HUNSBURY			
NORTHAMPTON			
MRS MARGARET E MUSKER			1155
22 ROCHESTER CRESCENT			
SYDNEY			
CREWE			
TOTAL	3474	1888	5776

Please complete
legibly, preferably
in black type, or
bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

Signed



Designation

DEPUTY
SECRETARY

Date

23/11/98.

☐ Insert Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Companies registered in England and Wales
or Wales should deliver this form to:

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF4 3UZ

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies House
100-102 George Street
Edinburgh
EH2 3DJ