The Insolvency Act 1986

Liquidator's Progress
Report
Pursuant to Section 192 of the
Insolvency Act 1986

S.192

To the Registrar of Companies

For official use

Company Number 03517195

Name of Company

(a) Insert full name of company

(a) Invesco Continental Smaller Companies Trust Plc

(b) Insert full We name(s) and address(es) Of

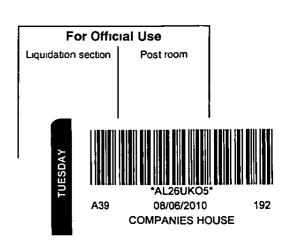
(b) R V Y Setchim & I Oakley Smith PricewaterhouseCoopers LLP Plumtree Court, London EC4A 4HT

The liquidator(s) of the company attach a copy of my / our Progress Report under Section 192 of the Insolvency Act 1986

Signed

Date 7 June 2010

Presenter's name, address and reference PricewaterhouseCoopers LLP
(if any) Plumtree Court
London
EC4A 4HT





Statement of Receipts and Payments under section 192 of the Insolvency Act 1986

Name of Company
Invesco Continental Smaller Companies Trust Plc
Company's registered number
O3517195
State whether members' or creditors' voluntary winding up
Members
Date of commencement of winding up
Date to which this statement is brought down
Name and address of liquidator
See page 1

NOTES

You should read these notes carefully before completing the forms — The notes do not form part of the return to be sent to the registrar of companies

Form and Contents of Statement

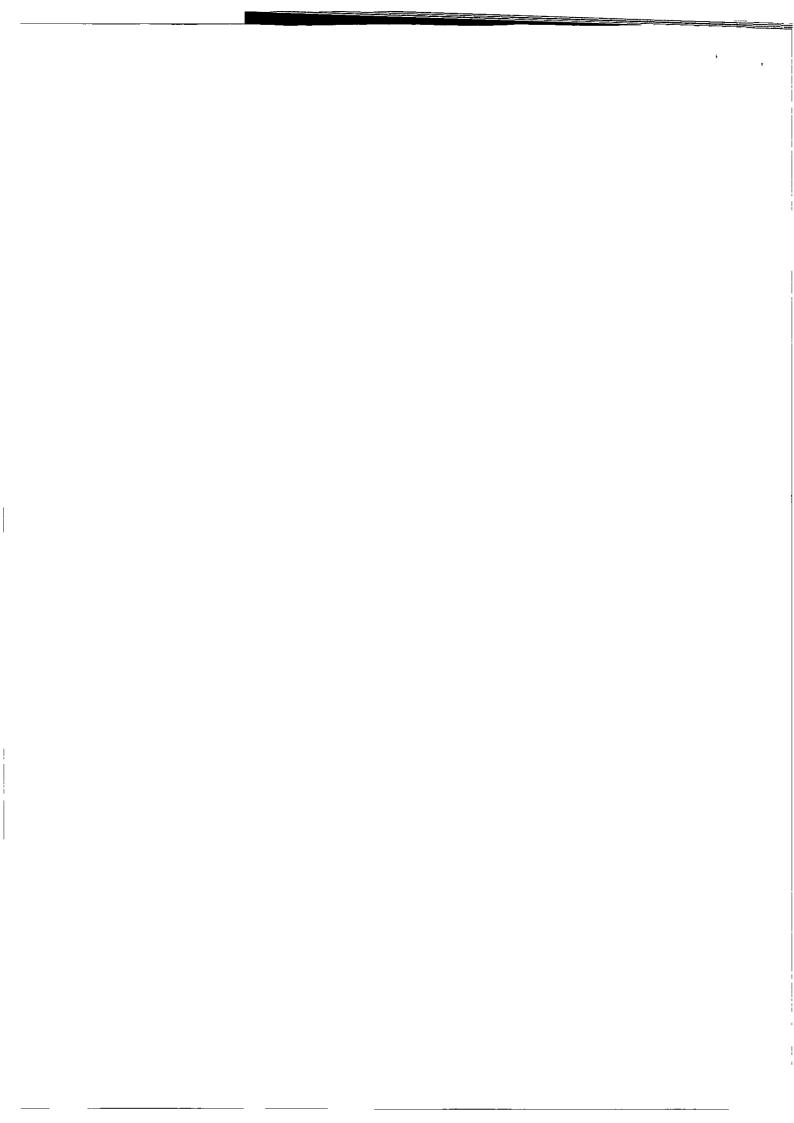
(1) Every statement must contain a detailed account of all the liquidator's realisations and disbursements in respect of the company. The statement of realisations should contain a record of all receipts derived from assets existing at the date of the winding-up resolution and subsequently realised, including balance at bank, book debts and calls collected, property sold, etc, and the account of disbursements should contain all payments of costs, charges and expenses, or to creditors or contributories. Receipts derived from deposit accounts and money market deposits are to be included in the 'balance at bank'. Only actual investments are to be included in the 'amounts invested' section in the analysis of balance on page 5 of the form. Where property has been realised, the gross proceeds of sale must be entered under realisations and the necessary payments incidental to sales must be entered as disbursements. A payment into the Insolvency Services Account is not a disbursement and should not be shown as such, nor are payments into a bank, building society or any other financial institution. However, the interest received on any investment should be shown in the realisations. Each receipt and payment must be entered in the account in such a manner as sufficiently to explain its nature. The receipts and payments must severally be added up at the foot of each sheet and

Trading Account

(2) When the liquidator carries on a business, a trading account must be forwarded as a distinct account, and the totals of receipts and payments on the trading account must alone be set out in this statement.

Dividends

- (3) When dividends, instalments of compositions, etc. are paid to creditors or a return of surplus assets is made to contributories, the total amount of each dividend, etc. actually paid, must be entered in the statement of disbursements as one sum, and the liquidator must forward separate accounts showing in lists the amount of the claim of each creditor and the amount of dividend, etc. payable to each creditor, or contributory.
- (4) When unclaimed dividends, etc. are paid into the Insolvency Services Account, the total amount so paid in should be entered in the statement of disbursements as one sum. The items to be paid in relation to unclaimed dividends should first be included in the realisations side of the account.
- (5) Credit should not be taken in the statement of disbursements for any amount in respect of liquidator's remuneration unless it has been duly allowed by resolutions of the liquidation committee or of the creditors or of the company in general meeting, or by order of the court as the case may require, or is otherwise allowable under the provisions of the Insolvency Rules

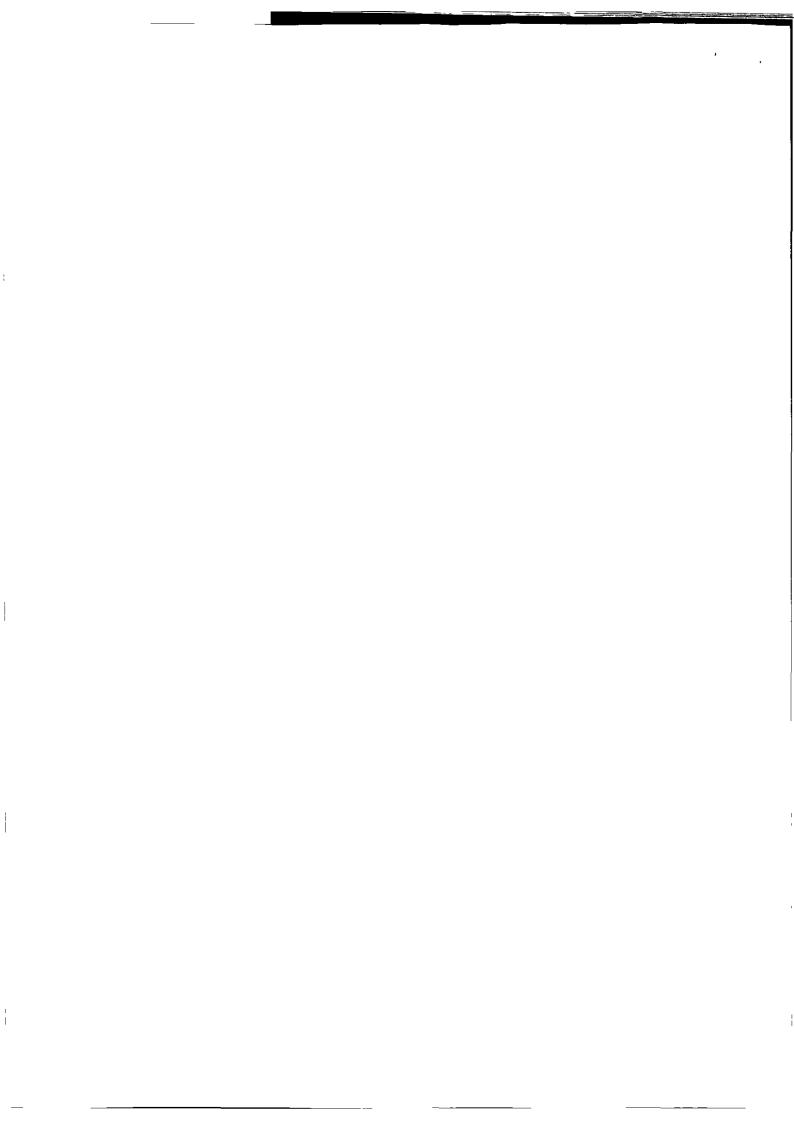


Liquidator's statement of account under section 192 of the Insolvency Act 1986

Realisa	tions		
Date	Of whom received	Nature of assets realised	Amount
11/03/2010	H M Revenue & Customs	Brought Forward Corporation Tax Refund	£ 41 457 249 58 1,499 63
11/03/2010	H M Revenue & Customs	Interest received gross	2 20
01/04/2010	The Insolvency Service	Tax deducted on interest	-295 55
01/04/2010	The Insolvency Service	Interest received gross	1,477 76
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-		Carried forward	41,459,933 62

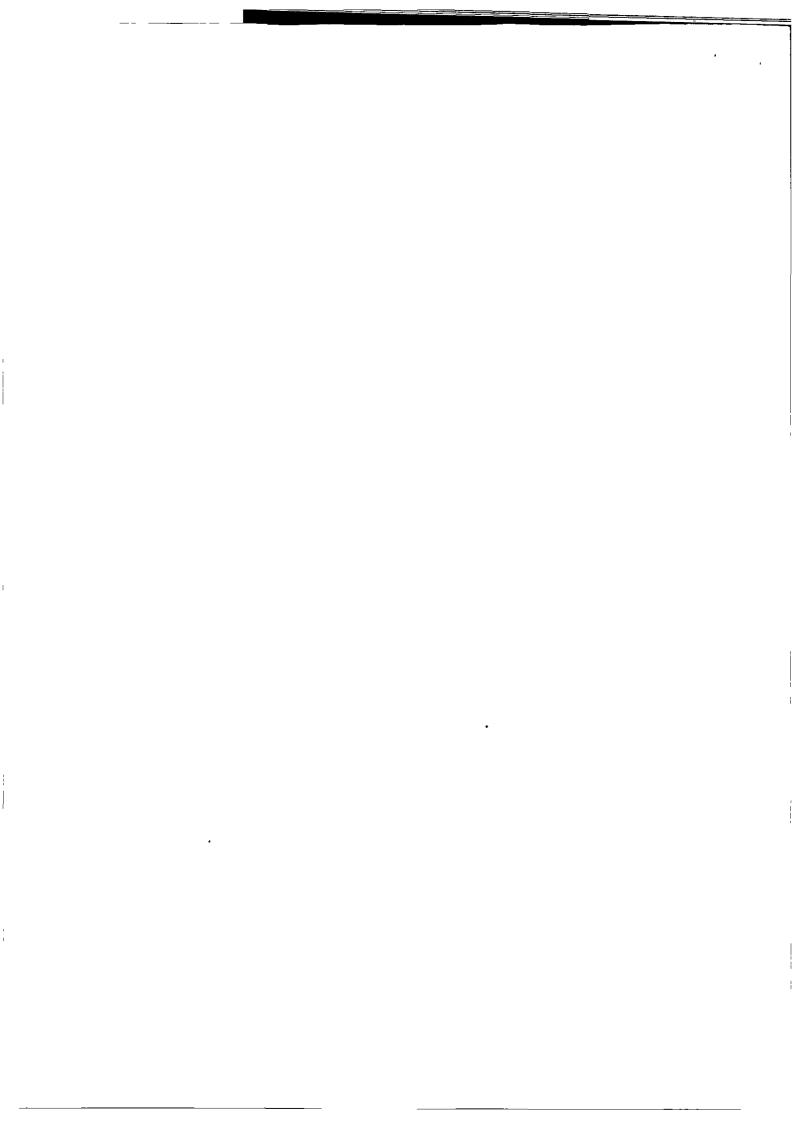


Disburs	sements			
Date	To whom paid	Nature of disbursement		Amount
21/12/2009 21/12/2009	PricewaterhouseCoopers LLP Department Of Trade	Brough Office holder's fees DTI Cheque fees/ ISA costs	t Forward VAT Receivable	£ 40 861 529 69 2,976 47 446 47 0 15
01/01/2010	The Insolvency Service	DTI Cheque fees/ ISA costs		23 00
07/01/2010	Capita Business Services Ltd	Registrars' Fees		1,445 18
07/01/2010	Department Of Trade	DTI Cheque fees/ ISA costs		0 15
21/01/2010	Capita Registrars	Registrars' Fees		1,057 67
21/01/2010	Department Of Trade	DTI Cheque fees/ ISA costs	VAT Receivable	158 65 0 15
12/03/2010	PricewaterhouseCoopers LLP	Office holder's fees	MATE	8,510 64
12/03/2010	Department Of Trade	DTI Cheque fees/ ISA costs	VAT Receivable	1,489 36 0 15
01/04/2010	The Insolvency Service	Bank charges		23 00
		Carried	I forward	40,877,660 73



Liquidator's statement of account under section 192 of the Insolvency Act 1986

	e Of whom received Nature of assets realised Amount		
Date	Of whom received	Nature of assets realised	
		Brought Forward	SWF 1 771 0
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		Carried forward	1,771 0



Date	sements To whom paid	Nature of disbursement	Amount
		Brought Forward	SWF
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			1
	 	Carried forward	1,771 (



Liquidator's statement of account under section 192 of the Insolvency Act 1986

ate	Sations Of whom received	Nature of assets realised	Amount
ato	Of whom received	Tradate of absolutional	Euro
		Brought Forward	21 615 438 3
	-		
_			
		Carried forward	21,615,438



Date	rsements To whom paid	Nature of disbursement	Amount
	- Company	Brought Forward	Euro 21 615 438 36
		•	
		Carried forward	21,615,438 3



£

0 00

Analysis of		£
Total realisations		41,459,933 62
Total disbursements	<u></u>	40,877,660 73
	Balance £	582,272 89
The Balance is made up as follows -		
Cash in hands of liquidator		0 00
2 Balance at bank		0 00
3 Amount in Insolvency Services Account		582,272 89
	£	
4 Amounts invested by liquidator		
Less the cost of investments realised		
Balance		0 00
Total balance as shown above	£	582,272 89

[NOTE- Full details of stocks purchased for investment and any realisation of them should be given in a separate statement]

The liquidator should also state -

(1) The amount of the estimated assets and liabilities at the date of the commencement of the winding up -

Assets (after deducting amounts charged to secured creditors - including the holders of floating charges) 31,276,181 59 Liabilities -Fixed charge creditors

> Floating charge holders 0 00 Unsecured creditors 318,429 18

(2) The total amount of the capital paid up at the date of commencement of the winding up

Paid up in cash 0 00

Issued as paid up otherwise than for cash 0 00

(3) The general description and estimated value of any outstanding assets (if there is insufficient space here, attach a separate sheet)

With holding tax receivables of approximately US\$70,332 07

- (4) Why the winding up cannot yet be concluded The liquidation is being held open pending recovery of with holding tax
- (5) The period within which the winding up is expected to be completed 12 months