

**Return of Allotment of Shares**Company Name: **YLEM GROUP LIMITED**Company Number: **03516925**Received for filing in Electronic Format on the: **25/10/2023**

XCEVOSAX

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>29/09/2023</b>	

<b>Class of Shares:</b>	<b>A ORDINARY</b>	Number allotted	<b>46942</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.01</b>
		Amount paid:	<b>0.48</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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Class of Shares:	A	Number allotted	821485
	ORDINARY	Aggregate nominal value:	8214.85
Currency:	GBP		

Prescribed particulars

A SHAREHOLDERS MEANS ANY HOLDER OF A ORDINARY SHARES. A ORDINARY SHARES MEANS A ORDINARY SHARES OF 1P EACH IN THE CAPITAL OF THE COMPANY. A SHARE HURDLE MEANS £18,500,000. A) THE A SHAREHOLDERS SHALL NOT, IN RESPECT OF THE A ORDINARY SHARES HELD BY THEM, BE ENTITLED TO RECEIVE NOTICE OF OR TO ATTEND AND VOTE AT ANY GENERAL MEETING OF THE COMPANY OR TO RECEIVE A COPY OF ANY PROPOSED WRITTEN RESOLUTION; B) THE A SHAREHOLDERS SHALL NOT BE ENTITLED, BY VIRTUE OF THEIR HOLDING OF A ORDINARY SHARES, TO PARTICIPATE IN ANY DIVIDEND DECLARED OR PAID BY THE COMPANY; C) ON A RETURN OF CAPITAL ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE (EXCEPT ON THE REDEMPTION OF SHARES OF ANY CLASS OR THE PURCHASE BY THE COMPANY OF ITS OWN SHARES), SUBJECT TO ARTICLE 31, THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AMONGST SHAREHOLDERS AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED AS FOLLOWS: FIRST, AN AMOUNT EQUAL TO OR UP TO THE A SHARE HURDLE SHALL BE DISTRIBUTED TO HOLDERS OF THE ORDINARY SHARES ACCORDING TO THE NUMBER OF SUCH SHARES HELD, SECOND, THE BALANCE OF ANY SUCH ASSETS IN EXCESS OF THE A SHARE HURDLE (IF ANY) SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY SHARES AND ORDINARY SHARES (PARI PASSU AS IF A SINGLE CLASS OF SHARES) ACCORDING TO THE NUMBER OF SUCH SHARES HELD; AND D) EACH A ORDINARY SHARE IS NOT REDEEMABLE.

Class of Shares:	ORDINARY	Number allotted	8449559
Currency:	GBP	Aggregate nominal value:	8449559

Prescribed particulars

ALL RIGHTS ATTACHED, EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCE, IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION AND IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY.



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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>9271044</b>
		Total aggregate nominal value:	<b>8457773.85</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.