

Section 89(3)

The Insolvency Act 1986

Members Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets & Liabilities
Pursuant to Section 89(3) of
the Insolvency Act 1986

Form 4 70

S89(3)

For Official Use

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Company Number

03512953

Name of Company

Ultima Holdings Limited

I / We
Shelley Bullman
88 Wood Street
London
EC2V 7QF

Simon Thomas
88 Wood Street
London
EC2V 7QF

attach a declaration of solvency embodying a statement of assets and liabilities

Signed



Date

23 January 2013

Moorfields Corporate Recovery LLP
88 Wood Street
London
EC2V 7QF

Ref ULTI003/SB/ST/SE/JAG

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Insolvency

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Section 89(3)
The Insolvency Act 1986
Members Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets & Liabilities

Form 4.70 contd

Company No 03512953

Name of Company Ultima Holdings Limited

Presented by Moorfields Corporate Recovery LLP

DECLARATION OF SOLVENCY

We Jeremy Jensen, 25 Chiswick Quay, London W4 3UR

and Paul Thompson, 15B St Johns Road, Sevenoaks, Kent TN13 3LR

being all of the directors of

Ultima Holdings Limited

Do solemnly and sincerely declare that we have made a full enquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up

We append a statement of the company's assets and liabilities as at 23 January 2013 being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835


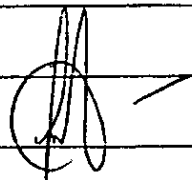
Declared at

C. Jensen, Mar Se, 222 Regent St

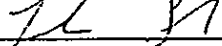
Date

23/1/2013

Signatures

Before Me

 ZARAF SINEIN
Solicitor or Commissioner of Oaths
SHEPHERD & SHELTON LLP
7 SWALLOW PLACE
LONDON
W1D 2AG

Ultima Holdings Limited
Statement as at 23 January 2013 showing assets at estimated
realisable values and liabilities expected to rank

Form 4 70 contd

Assets & Liabilities	Estimated to Realise or to rank for payment £
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Assets

Estimated realisable value of assets	0 00
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Liabilities

Estimated cost of liquidation & expenses including interest accruing until payment of debts in full	0 00
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Estimated surplus after paying debts in full	0 00
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Remarks

The costs of the liquidation will be paid by another group company