

Solvency Statement by Directors for use in a Reduction of Capital supported by Solvency Statement

Pursuant to S642 and S643 of Companies Act 2006

Company number

03512757

Name of company


KPMG Holdings Limited

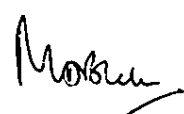
We John Guthrie Griffith-Jones, Michael David Blake and Richard Bennison, all of KPMG LLP, 8 Salisbury Square, London EC4Y 8BB, being all the directors of Company, hereby confirm that we have

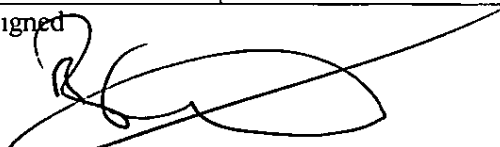
- 1 formed the opinion that, as regards the company's situation at the date of this statement, there is no ground on which the company could then be found to be unable to pay (or otherwise discharge) its debts, and
- 2 formed the opinion that the company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

In forming the above opinions, we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities)

We make this statement conscientiously believing it to be true and by virtue of the provisions of S643 of the Companies Act 2006

Name of director	John Guthrie Griffith-Jones
Signed	Date 6 September 2010
	

Name of director	Michael David Blake
Signed	Date 6 September 2010
	

Name of director	Richard Bennison
Signed	Date 6 September 2010
	

B2

TUESDAY



RM
28/09/2010
COMPANIES HOUSE

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