

KPMG Audit Plc Financial Services 15 Canada Square Canary Wharf London E14 5GL United Kingdom

Tel +44 (0) 20 7311 1000 Fax +44 (0) 20 7311 3311 DX 157460 Canary Wharf 5 theo fielder@kpmg co uk Mobile 07944383591

Private & confidential NM Rothschild & Sons Limited **New Court**

St Swithin's Lane London EC4N 8AL

Our ref tf/542

Pamela McIntyre Contact

5 March 2015

Dear Sirs,

Statement to Walbrook Assets Limited (no. 3510923) on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office that we consider should be brought to the attention of the company's members or creditors

Yours faithfully,

KRMG Acani Pla

KPMG Audit Pic

05/06/2015 **COMPANIES HOUSE**