

## Section 89(3)

**S.89(3)**

Members' Voluntary Winding Up  
Declaration of Solvency Embodying  
a Statement of Assets and Liabilities  
Pursuant to Section 89(3) of the Insolvency Act 1986

To The Registrar of Companies

For official use

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Company Number

03508104

Name of Company

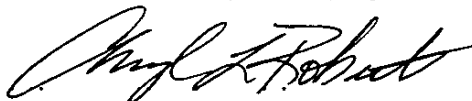
(a) Insert full name of  
company

Axsia Group Limited

(b) Insert full name(s) We  
and address(es) of  
director(s)

Cheryl Lynn Roberts, Queen Street, Stourton, North Yorkshire, LS10 1SB  
Grace B Holmes, 1333 West Loop South, Suite 1700, Houston, Texas

attach a declaration of solvency embodying a statement of assets and liabilities



Cheryl Lynn Roberts

Date 18 August 2011




Grace B Holmes

Date 18 August 2011

Presenter's name, address and reference  
(if any)

Deloitte LLP  
Athene Place  
66 Shoe Lane  
London  
EC4A 3BQ

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Section 89(3)

**The Insolvency Act 1986  
Members' Voluntary Winding Up  
Declaration of Solvency  
Embodying a Statement of  
Assets and Liabilities**

Company Number 03508104

Name of Company Axsia Group Limited

Presented by Deloitte LLP

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**Declaration of Solvency**

- (a) Insert full name(s) We  
and address(es) of Cheryl Lynn Roberts, Queen Street, Stourton, North Yorkshire, LS10 1SB  
directors Grace B Holmes, 1333 West Loop South, Suite 1700, Houston, Texas
- (b) Delete as applicable being (b) all of the directors of (c) Axsia Group Limited do solemnly and sincerely declare that  
(c) Insert full name of we have made a full inquiry into the affairs of this company, and that, having done so, we have  
company formed the opinion that this company will be able to pay its debts in full together with interest at  
the official rate within a period of 12 months, from the commencement of the winding up
- (d) Insert date We append a statement of the company's assets and liabilities as at (d) 17<sup>th</sup> August 2011, being  
the latest practicable date before the making of this declaration

I/We make this solemn declaration, conscientiously believing it to be true, and by virtue of the  
provisions of the Statutory Declarations Act 1835



Cheryl Lynn Roberts



Grace B Holmes

Declared at Bark & Co Solicitorson the 18<sup>th</sup> day of August 2011

Before me,



Solicitor or Commissioner of Oaths

**BARK & CO SOLICITORS**  
Bridewell Court  
14 New Bridge Street  
London EC4V 6AG  
Tel: 020 7353 1990  
Fax: 020 7353 1880  
DX: 447 Chancery Lane

**Statement as at 17<sup>th</sup> August 2011 showing assets at estimated realisable values and liabilities expected to rank**

Assets and Liabilities		Estimated to realise or to rank for payment (to nearest £)
<b>Assets:</b>		£
	Balance at bank	
	Cash in hand	
	Marketable securities	
	Bills receivable	
	Trade debtors	
	Loans and advances	
	Unpaid calls	
	Stock in trade	
	Work in progress	
	Amount owed by group undertaking	6,088,000
	Freehold property	
	Leasehold property	
	Plant and machinery	
	Furniture, fittings, utensils, etc	
	Patents, trademarks, etc	
	Corporation tax recoverable	
	VAT recoverable	
	<b>Estimated realisable value of assets</b>	<b>6,088,000</b>
<b>Liabilities:</b>		£
	Secured on specific assets, viz	
	Secured by floating charge(s)	
	Estimated cost of liquidation and other expenses, including interest accruing until payment of debts in full	
Unsecured creditors (amounts estimated to rank for payment)		
	£	£
	Trade accounts	
	Bills payable	
	Accrued expenses	
	Other liabilities	
	Contingent liabilities	
	<b>Estimated surplus after paying debts in full</b>	<b>6,088,000</b>

**Remarks:** The costs of the liquidation have not been taken into account.