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Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)**This form replaces forms
PUC2, PUC3 and 88(2)**Please do not
write in this
margin

CHA 116

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies (**address overleaf**)
(See note 1)

Company number

3508104

1. Name of Company

* 267th Shelf Investment Company Limited

* Insert full name
of company

2. This section must be completed for all allotments

† Distinguish
between
ordinary
preference, etc.

Description of shares †	"A" Ordinary	"B" Ordinary	"C" Ordinary
A Number allotted	159,800	520,000	120,000
B Nominal value of each	£ 1p	£ 1p	£ 1p
C Total amount (if any) paid or due and payable on each share (including premium if any)	£	£	£

Date(s) on which the shares were allotted

(a) [on 1 May 19 98] \$, or

(b) [from 19 to 19] \$

The names and addresses of the allottees and the number of shares allotted to each should be
given overleaf§ Complete
(a) or (b) as
appropriate3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

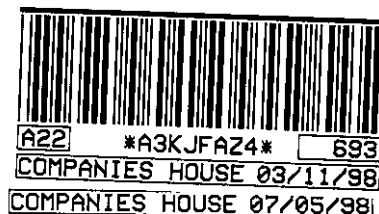
D Extent to which each share is to be treated as paid up. Please use percentage.	100%	100%	100%
E Consideration for which the shares were allotted	The entire issued share capital of TGE Group Limited.		

Notes

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name, address, telephone
number and reference (if any):Lovell White Durrant
65 Holborn Viaduct
London
EC1A 2DY
A5/72399
DX: 57 London, Chancery L
0171 236 0066

For official use



4. Names and addresses of allottees

Please do not
write in the
margin

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
Braydeal Limited 61 Arthur Road Wimbledon, London SW19 1DN	79,900		"A" Ordinary
Sloane Investments Limited 7 The Esplanade St Helier, Jersey, Channel Islands	79,900		"A" Ordinary
SUK BOF III Nominees Limited as nominee for Buy-out Fund III Trust I	282,790		"B" Ordinary
SUK BOF III Nominees Limited as nominee for Buy-out Fund III TrustII	55,306		"B" Ordinary
SUK BOF III Nominees Limited as nominee for Buy-out Fund III LP1	179,539		"B" Ordinary
SUK BOF III Nominees Limited as nominee for Buy-out Fund III Co Investment Scheme -all of- Arnold House, St Julian's Avenue, St Peter Port, Guernsey	2,365		"B" Ordinary
Meggitt Properties PLC Farrs House Cowgrove Wimbourne Dorset BN25 3EL	120,000		"C" Ordinary
Total	799,800		

Please complete
legibly, preferably
in black type, or
bold block
lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

Signed by Serjeants' Inn Nominees Ltd
acting by Allan Murray-Jones (Director)

Signed [Signature] Designation ‡ DIRECTOR Date 6 May 1998



‡ Insert director,
secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Companies registered in England and Wales
or Wales should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ