

Section 94 The Insolvency Act 1986

**Return of Final Meeting in a
Members' Voluntary Winding up
Pursuant to Section 94 of the
Insolvency Act 1986**

S.94

To the Registrar of Companies

For official use

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Company Number

03507382

Name of Company

(a) Insert full name
of companyInsert full name of
company

(a) UBS Reorganisation 2008-03 Limited

(b) Insert full
name(s) and
address(es)

We (b) S Browne & R V Y Setchim
Of PricewaterhouseCoopers LLP
Plumtree Court, London EC4A 4HT

Give notice

- (c) Delete as applicable that a general meeting of the company was duly held on 19 March 2010 pursuant to section 94 of the Insolvency Act 1986, for the purpose of having an account (of which a copy is attached) laid before it showing how the winding up of the company has been conducted and the property of the company has been disposed of and no quorum was present at the meeting,
- (d) Insert date
- (e) The copy account must be authenticated by the written signature(s) of the liquidator(s)

Signed



Date 23 March 2010

Presenter's name,
address and
reference
(if any)

Christine Yardley
PricewaterhouseCoopers LLP
Plumtree Court
London
EC4A 4HT

For Official Use

Liquidation section

Post room

THURSDAY



PHR4SILW

PC1

25/03/2010

361

COMPANIES HOUSE

Section 94

Form 4 71 contd

Liquidator's statement of account: members' voluntary winding-up

Statement showing how winding up has been conducted and the property of the company has been disposed of

Name of Company UBS Reorganisation 2008-03 Limited

From 19 December 2008 to 19 March 2010

	Statement of assets and liabilities	Receipts		Payments
Receipts -			Agent Fees	
Cash at Bank			Legal fees	
Sundry Debtors			Liquidator's remuneration	£
Intercompany Debtors			Consultancy Fees	
Investments in Subs			Trade mark registration	
Taxation and Social Security			Intercompany accounts	
Inter-Company Accounts	2,000 00	2,000 00	DTI fees	
Freehold Property			V A T Paid Net	
Leasehold Property			Corporation Tax	
Fixtures & Fittings			Costs of possession and maintenance of estate	
Tax Refund			Costs of notices in the Gazette and other advertising	
Goodwill			Incidental outlay	
Realisation of investments (unquoted)				
Loan and Advances				
Unpaid calls at commencement of winding up			Total Costs and Charges	£ Nil
Amount received from calls on contributories made in the winding up			(i) Debenture holders	£
Other property viz -			Payment of £ per	
Net Interest Received			£ debenture	
Gross Interest Received			Payment of £ per	
Gross Interest Taxed			£ debenture	
Income Tax at source			Payment of £ per	
Treasury Bill gross gains	£		£ debenture	£
	2,000 00			
Less			(ii) Creditors	
Inter Company			*Preferential	
Accruals and deferred income			*Unsecured Dist	
Other liabilities	£		Dividends of p in £ on £	
	Nil		Returns to Contributories	
			In specie dist @ £1 per share	£ 2,000 00
Net realisations	£ 2,000 00	2,000 00	BALANCE	£ 2,000 00

Not being VAT registered, amounts are stated gross of VAT which is irrecoverable

Section 94

Form 4 71 contd

(1) Assets, including Nil shown in the statement of assets and liabilities and estimated to be of the value of £ Nil have proved to be unrealisable

(2) State amount paid into the Insolvency Services Account in respect of

(a) unclaimed dividends payable to creditors in the winding up £0 00

(b) other unclaimed dividends in the winding up £0 00

(c) moneys held by the company in trust in respect of dividends or other sums £0 00 due before the commencement of the winding up to any person as a member of the company

(3) Add here any special remarks the Liquidator thinks desirable --

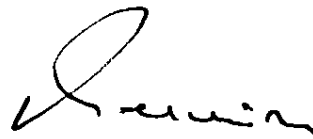
During the period UBS AG – London Branch , paid joint liquidators' fees and disbursements in respect of this liquidation and 1 connected company amounting in total to -

Fees £8,000 00

Disbursements £1,257 12

Dated

23 March 2010



Signed (by the Liquidator)

Name and address of Liquidator (IN BLOCK LETTERS)

S BROWNE & R V Y SETCHIM

PRICEWATERHOUSECOOPERS LLP

PLUMTREE COURT, LONDON EC4A 4HT

Notes

* State number Preferential creditors need not be separately shown if all creditors have been paid in full

† State nominal value and class of share