M

Declaration of satisfaction in full or in part of mortgage or charge

COMPANIES FORM No. 403a



03505836

CHFP025

Please do not write in this margin

Pursuant to section 403(1) of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

Insert full name of company

† Delete as appropriate

this linear that description of the instrument(s) creating or evidencing the charge, eg 'Mortgage', 'Charge', 'Debenture' etc.

§ The date of registration may be confirmed from the certificate

Insert brief details of property

| То | the | Registrar | of | Companies |
|--------------------|-----|-----------|----|-----------|
| (Address overleaf) | | | | |

Name of company

*TXU Europe Limited

of TXU Europe Limited

[a_director] [the secretary] [the administrator] [the administrative receiver] † of the above company, do solemnly and sincerely declare that the debt for which the charge described below was given has been paid or satisfied in (full) (part) †

Date and Description of charge ‡ 19 May 1998 Guarantee and Debenture

Date of Registration § 27 May 1998

Name and address of {chargee} [trustee for the debenture holders] Chase Manhattan International Limited, 125 London Wall, London EC2Y 5AJ

Short particulars of property charged ø Fixed and floating charges over the undertaking and all property and assets present and future including goodwill bookdebts uncalled capital buildings fixtures fixed plant and machinery. And I make this solemn declaration conscientiously believing the same to be true and by virtue of the

provisions of the Statutory Declarations Act 1835.

Declared at When teach facts,

Declarant to sign below

For official use Company number

Day Month

before me

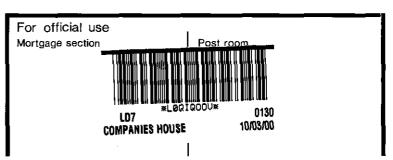
Year

on 0 9 0 3 2 0 0

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor having the powers conferred on a Commissioner for Oaths

Presentor's name, address and reference (if any):

Norton Rose Kempson House Camomile Street London EC3A 7AN 119\Z999798\f-403(1).lfd



Notes

The address for companies registered in England and Wales or Wales is:-

The Registrar of Companies Companies House Crown Way Cardiff CF14 3UZ