

Private & Confidential

THE COMPANIES ACT 1985

COMPANY LIMITED BY SHARES

RESOLUTION

of

TU Finance (No. 1) Limited
(Company number 3505836)

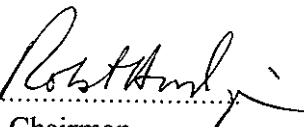
Passed 26 February 1998

At an Extraordinary General Meeting of the Company duly convened and held on 26 February 1998, the following Resolution was duly passed as an Ordinary Resolution:

ORDINARY RESOLUTION

THAT:

- 1 the authorised share capital of the Company be increased to £2,000,000,000 by the creation of an additional 1,999,999,000 Ordinary Shares of £1 each, having attached thereto the rights set out in the Articles of Association of the Company as amended.



Chairman

