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COMPANIES FORM No. 169

Return by a company purchasing its own shares

169

Pursuant to section 169 of the Companies Act 1985

06 SEP 2004

Please do not
write in
this marginTo the Registrar of Companies
(Address overleaf)

For official use

Company number

[] [] [] []

03504214

Please complete
legibly, preferably
in black type, or
bold block lettering* insert full name
of company

Name of company

* BARONSMEAD VCT 2 PLC

NoteThis return must be
delivered to the
Registrar within a
period of 28 days
beginning with the
first date on which
shares to which it
relates were delivered
to the company

Shares were purchased by the company under section 162 of the above Act as follows:

Class of shares	ORDINARY		
Number of shares purchased	65,000		
Nominal value of each share	10p		
Date(s) on which the shares were delivered to the company	13/08/04		
Maximum prices paid \$ for each share	93.25p		
Minimum prices paid \$ for each share	93.25p		

§ A private company
is not required to
give this informationThe aggregate amount paid by the company for the shares
to which this return relates was:

£ 60,674.11

Stamp duty payable pursuant to section 66 of the Finance Act
1986 on the aggregate amount at 50p per £100 or part of £100

£ 305

Insert
Director,
Secretary,
Receiver,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation

FOR
ISIS ASSET MANAGEMENT PLC

SECRETARIES

Date 13/08/04

Presentor's name address and
reference (if any):For official Use
General SectionAS1
COMPANIES HOUSE0629
29/04/05