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COMPANIES FORM No. 169

Return by a company purchasing its own shares

169

Pursuant to section 169 of the Companies Act 1985

Please do not
write in
this marginTo the Registrar of Companies
(Address overleaf)

For official use

Company number

[] [] [] [] [] []

03504214

Please complete
legibly, preferably
in black type, or
bold block lettering

Name of company

* BARONSMead VCT 2 PLC

* insert full name
of company**Note**This return must be
delivered to the
Registrar within a
period of 28 days
beginning with the
first date on which
shares to which it
relates were delivered
to the company

Shares were purchased by the company under section 162 of the above Act as follows:

Class of shares	ORDINARY	ORDINARY	
Number of shares purchased	40,000	175,000	
Nominal value of each share	10p	10p	
Date(s) on which the shares were delivered to the company	20/05/04	20/05/04	
Maximum prices paid £ for each share	89.09p	90.25p	
Minimum prices paid £ for each share	89.09p	90.25p	

A private company
is not required to
give this informationThe aggregate amount paid by the company for the shares
to which this return relates was:


£193,733.04

Stamp duty payable pursuant to section 66 of the Finance Act
1986 on the aggregate amount at 50p per £100 or part of £100

£970.00

Insert
Director,
Secretary,
Receiver,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed



Designation

FOR
ISIS ASSET MANAGEMENT
SECRETARIES

Date 20/05/04

Presentor's name address and
reference (if any):For official Use
General SectionA61
COMPANIES HOUSE0627
29/04/05Please do not write
in the space below
For use