



CHFP004

COMPANIES FORM NO. 395

011296/113

**Particulars of a mortgage or charge**

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

**395**

Please do not  
write in  
this margin

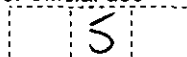
Please complete  
legibly, preferably  
in black type, or  
bold block lettering

\*Insert full name  
of Company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use



Company number

03504214

Name of company

Baronsmead VCT 2 plc (the 'Company')

Date of creation of the charge

16th day of May 2005

Description of the instrument (if any) creating or evidencing the charge (note 2)

Charge over cash deposit (the 'Charge')

Amount secured by the mortgage or charge

All monies and liabilities due, owing or incurred in any manner to National Westminster Bank Plc (the 'Bank') by The Crucible Group Limited (the 'Borrower') pursuant to the facility agreement dated 16 May 2005 between (1) the Bank and (2) the Borrower in relating to a bridging term loan (whether present or future, actual or contingent, incurred alone or jointly with another, whether as principal or surety) including interest, discount, commission and (on a full indemnity basis) other lawful charges or expenses including all reasonable legal and other costs and expenses which the bank may charge in its ordinary course of business before as well as after demand.

Names and addresses of the mortgagees or persons entitled to the charge

National Westminster Bank Plc

135 Bishopsgate

London

Postcode

EC2M 3UR

Presentor's name and address and  
reference (if any):

Osborne Clarke  
Apex Plaza  
Forbury Road  
Reading  
RG1 1AX  
DX 117882 Reading

Time critical reference

For official Use  
Mortgage Section

Post room



**Short particulars of all the property mortgaged or charged**

The Company will full title guarantee assigns by way of security all sums in any currency together with all amounts accruing on such sums for the time being and, from time to time to the credit of the account of the Company with the Bank (account number 50560352, sort code 60-21-08), which is blocked or designated as charged to the Bank (and may be replaced, redesignated, renumbered or rearranged from time to time) ('the 'Deposit') and all the present and future rights, titles and benefit of the Company whatsoever, of the Deposit.

Please do not  
write in  
this margin

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

Particulars as to commission allowance or discount (note 3)

For National Westminster Bank Plc

Signed Shomue Aake

Date 16/05/2005

On behalf of [signature] (mortgagee/chargee)†

A fee of £13 is  
payable to  
Companies House  
in respect of each  
register entry for a  
mortgage or  
charge.  
(See Note 5)

**Notes**

†delete as  
appropriate

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal Charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and postal orders are to be made payable to **Companies House**
- 6 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF4 3UZ, DX: 33050 Cardiff

Please do not  
write in this  
binding margin

## Particulars of a mortgage or charge (continued)

Continuation Sheet No  
to Form No 395 and 410 (Scot)

Company number

03504214

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

Name of Company

Baronsmead VCT 2 plc

\*delete if  
inappropriate

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

The Company covenants that whilst Charge subsists it shall not (amongst other things) withdraw the Deposit or assign, discount, pledge, charge or otherwise dispose of or deal with or deal with or permit any part of the Deposit or attempt to agree to do so.

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03504214

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A CHARGE OVER CASH DEPOSIT DATED THE 16th MAY 2005 AND CREATED BY BARONSMEAD VCT 2 PLC FOR SECURING ALL MONIES DUE OR TO BECOME DUE BY THE CRUCIBLE GROUP LIMITED TO NATIONAL WESTMINSTER BANK PLC ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 18th MAY 2005.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 20th MAY 2005.

No 82



*Companies House*

— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES