

KPMG Audit Plc Financial Services Saltire Court 20 Castle Terrace Edinburgh EH1 2EG United Kingdom Tel +44 (0) 131 222 2000 Fax +44 (0) 131 527 6709 DX 553002 Edinburgh 50

Private & confidential

The Directors
Baronsmead VCT 2 plc
c/o Capita Registrars
Ibex House
42-47 Minories
LONDON
EC3N 1DX

Our ref cb/201

Contact Catherine Burnet

0131 527 6671

26 November 2013

Dear Sirs

Statement to Baronsmead VCT 2 PLC (no. 03504214) on ceasing to hold office as auditor pursuant to section 519 of the Companies Act 2006

The circumstances connected with our ceasing to hold office are that our company, KPMG Audit Plc, has instigated an orderly wind down of business KPMG LLP, an intermediate parent, will seek appointment as statutory auditor

We request that any correspondence in relation to this statement be sent to our registered office 15 Canada Square, London, E14 5GL marked for the attention of the Audit Regulation Department

Yours faithfully

WMG Aduthic

KPMG Audit Plc

WEDNESDAY

A33 18/12/2013
COMPANIES HOUSE

#206