

169(1B)

Return by a public company purchasing its own shares for holding in treasury

Pursuant to section 169(1B) of the Companies Act 1985

CHFP010

Please complete legibly in black type, or bold block lettering

Company Number

Company Name in full

03504214

PART A: PURCHASE BY COMPANY OF ITS OWN S

ORDINARY

BARONSMEAD VCT 2 PLC



For Inland Revenue use only.

NOTE

This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company. Shares placed in treasury must be "qualifying shares" as defined by section 152(4) of the Companies Act 1985

Class of shares (ordinary or preference etc)

HOLDING IN TREASURY

Number of shares

Date(s) shares de livered to the company

For each share: Nominal value

Maximum price paid

Minimum price paid

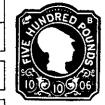
225,000	
03/10/06	EIFTY POUNDS
	※
10 p	₩ P G
102.50p	10*0*0
102.500	



The aggregate amount paid by the company for the shares to which this return relates was:

£ 1,155.00

230,856.63



Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5

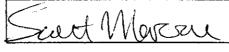
PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985

Class of shares (ordinary or preference etc) Number of shares Nominal value of each share Date(s) shares de livered to the company

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** Delete as appropriate

Signed



Date

information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form.

The contact information that you give will be visible to searchers of the public

You do not have to give any contact

record.

COMPANIES HOUSE

20/10/2006

FAC ASSET MANAGEMENT EH2 3BU 0131 465 1002 DX number DX exchange

When you have completed and signed the form and it has been stamped by the Inland Revenue please send it to the Registrar of Companies at: DX 33050 Cardiff

Companies House, Crown Way, Cardiff, CF14 3UZ for companies registered in England and Wales or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB DX 235 Edinburgh or LP - 4 Edinburgh 2

for companies registered in Scotland