

Particulars of a mortgage or charge

395

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

[18]

3504214

Name of company

* Baronsmead VCT 2 plc (the "Company")

Date of creation of the charge

2 June 2006

Description of the instrument (if any) creating or evidencing the charge (note 2)

Security Over Cash Deposits dated 2 June 2006 made between the Company and HSBC Bank plc (the "Deed").

Amount secured by the mortgage or charge

Provided the Company's liability under the Deed is limited to £423,387, the Company agrees, as a separate liability, to pay to the Bank in full and on demand any amount of the Debt which has not been paid.

Names and addresses of the mortgagees or persons entitled to the charge

HSBC Bank plc whose registered office is at 8 Canada Square, City of London (the "Bank")

Postcode E14 5HQ

Presentor's name address and reference (if any):

Addleshaw Goddard LLP
Sovereign House, PO Box 8,
Sovereign Street, Leeds, LS1
1HQ

FIDLM/15421-398

Time critical reference

For official Use (02/00)

Mortgage Section

Post room



Short particulars of all the property mortgaged or charged

The Company shall at all times maintain a Deposit of at least the amount specified in the Schedule to the Deed (if any such amount is so specified).

Continued at Appendix 1

Please
write in
this margin

**Please complete
legibly, preferably
in black type, or
bold block
lettering**

Particulars as to commission allowance or discount (note 3)

NIL

Signed

Adaltesham Godeler Date *8 June 2006*

On behalf of ~~XXXXXX~~ [mortgagee/chargee] †

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to Companies
House in
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or charge.
(See Note 5)

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

† delete as
appropriate

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03504214

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A SECURITY OVER CASH DEPOSITS DATED THE 2nd JUNE 2006 AND CREATED BY BARONSMEAD VCT 2 PLC FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY AND FISHER OUTDOOR LEISURE LIMITED TO HSBC BANK PLC UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 9th JUNE 2006.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 13th JUNE 2006.

Pangels



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES