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Please do not write
in this margin

Please complete
legibly, preferably
in black type, or
bold block

* insert full name
of company

† distinguish
between
ordinary

Complete (a)
or (b) as
appropriate

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

To the Registrar of Companies (address overleaf)
(see note 1)

1. Name of company

TRW LUCASVARITY ELECTRIC STEERING LIMITED

2. This section must be completed for all allotments

Description of shares †	'A' Ordinary	'B' Ordinary	
A Number allotted	12,637,400	12,141,816	
B Nominal value of each	£ 1.00	£ 1.00	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 18,212,724.00	£ 12,141,816.00	£

Date(s) on which the shares were allotted

(a) [on 27th March 1998] , or

(b) [from _____ to _____] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

Notes

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name, address,
telephone number and reference
(if any):

ref: 1269208/0414aypc

For official Use

Post room



88 (2)
(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Company number

3496156

Description of Shares	'A' Ordinary	'B' Ordinary	
Names and Addresses	Number of shares allotted		
TRW AUTOMOTIVE SYSTEMS LIMITED	12637400		
Woden Road West			
Wednesbury			
West Midlands			
WS10 7SY			
LUCAS INDUSTRIES PLC		12141816	
Stratford Road			
Solihull			
B90 4LA			
Total	12637400	12141816	

**Please complete
legibly, preferably
in black type, or
bold block lettering**

□

Signed [Signature] Designation _____ Date Apr. 17/98

Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

G88(2)

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB
DX: 235
Edinburgh