

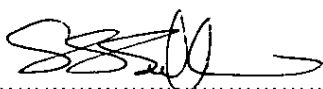
STATEMENT THAT SOLVENCY STATEMENT PROPERLY MADE

LUDGATE 151 LIMITED
(company number 3490077)
(the "Company")

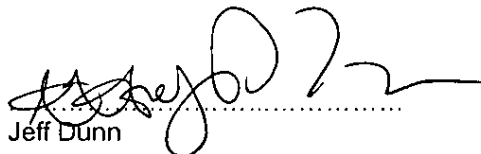
This is a statement for the purposes of section 644(5) of the Companies Act 2006 (the "Act").

1. This is a statement of the directors of the Company for the purposes of section 644(5) of the Companies Act 2006 and has been signed by each of the directors of the Company.
2. The directors of the Company confirm that the solvency statement dated 23 April 2009 and made for the purposes of section 642 of the Act in the form prescribed by the Companies (Reduction of Share Capital) Order 2008 was:
 - (a) made not more than 15 days before 23 April 2009, being the date on which the written resolution to reduce the share capital of the Company from £440,010 divided into 440,010 ordinary shares of £1 each to £2 divided into 440,010 ordinary shares of £0.0000045 each, was passed as a special resolution; and
 - (b) provided to its members in accordance with section 642(2) of the Act.

Date: 23 April 2009



Sean Sullivan
Director



Jeff Dunn
Director

WEDNESDAY



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RM

06/05/2009

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COMPANIES HOUSE