

LAZARD NORDIC LIMITED
COMPANY NUMBER 3486475

**DIRECTORS' STATUTORY DECLARATION OF SOLVENCY PURSUANT TO
SECTIONS 642 AND 643 OF THE COMPANIES ACT 2006**

DATED: 14 December 2010

We, being all of the directors of the Company, have made a full enquiry into the Company's assets and liabilities (including contingent and prospective liabilities), and in particular have considered the balance sheet prepared to 14 December 2010 attached to this declaration

On the basis of that enquiry, we have formed the opinion that

- (a) as regards the Company's situation at the date hereof, there is no ground on which the Company could be found unable to pay (or otherwise discharge) its debts, and
- (b) the Company will be able to pay (or otherwise discharge) its debts as they fall due during the period of one year from the date hereof

Signed _____

Mike Siviter

Date 14/12/2010

Signed _____

Robert Rountree

Date 14/12/2010

being all of the directors of the Company

