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COMPANIES FORM No. 395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

395

Please complete
legibly, preferably
in black type or
bold block
lettering

* Insert full name
of company

To the Registrar of Companies

For official use Company number

3481736

Name of company

* MEDIVET ENTERPRISES LIMITED

Date of creation of the charge

6 MAY 1998

Description of the instrument (if any) creating or evidencing the charge (note 2)

SECURITY DEED

Amount secured by the mortgage or charge

all
ALL MONIES DUE OR TO BECOME DUE FROM
ASHER TEPER, ERIC CLADSTONE, RICHARD MARY LEONARD,
ARNOLD STEPHEN LEVY AND MEDIVET ENTERPRISES
LIMITED TO THE CHARGE UNDER THE TERMS
OF THE LEASE BETWEEN THE SAME PARTIES
DATED 6. MAY 1998

Names and addresses of the mortgagees or persons entitled to the charge

LONDON UNDERGROUND LIMITED

55 BROADWAY

LONDON

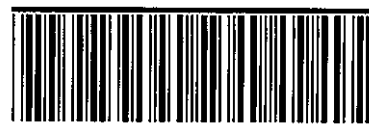
Postcode

SW1H 0BP

Presentor's name, address and
reference (if any):

For official use
Mortgage section

Post room



A02 *APESP6DQ* 666
COMPANIES HOUSE 21/05/98

Time critical reference

Short particulars of all the property mortgaged or charged

ONE THOUSAND FIVE HUNDRED POUNDS (£1,500)
AND ALL INTEREST AND OTHER SUMS
PAYABLE BY THE CHARGOR TO THE CHARGE
PURSUANT TO THE SECURITY DEED AND THE
LEASE HELD IN AN ACCOUNT IN THE NAME
OF MEDINET ENTERPRISES LIMITED
UNDER REFERENCE 972/SC/1169/03

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legibly, preferably
in black type or
bold block
lettering

Particulars as to commission allowance or discount (note 3)

Signed F. Low - Secretary & Legal Director

Date 13/5/98

On behalf of [company] [mortgaged/chargee]*

* Delete as
appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03481736

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A SECURITY DEED DATED THE 6th MAY 1998 AND CREATED BY MEDIVET GROUP LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM ASHER TEPER, ERIC GLADSTONE, RICHARD MARY LEONARD, ARNOLD STEPHEN LEVY AND THE COMPANY TO LONDON UNDERGROUND LIMITED UNDER THE TERMS OF THE LEASE OF EVEN DATE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 21st MAY 1998.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 26th MAY 1998.


for the Registrar of Companies



C O M P A N I E S H O U S E

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26/5
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